

RECORDATION NO. 27743-A FILED

DEC 05 '08 -8 00 AM

SURFACE TRANSPORTATION BOARD

OF COUNSEL
URBAN A LESTER

ALVORD AND ALVORD
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N W
SUITE 301
WASHINGTON, D.C.
20036

(202) 393-2266
FAX (202) 393-2156
E-MAIL alvordlaw@aol.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

December 5, 2008

Anne K. Quinlan, Esq.
Acting Secretary
Surface Transportation Board
Washington, D.C. 20423

Re: Warehouse 38th Funding

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Assignment and Assumption Agreement, dated as of December 5, 2008, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Amended and Restated Security Agreement being filed with the Board under Recordation Number 27743.

The names and addresses of the parties to the enclosed document are:

Buyer/Assignee: Trinity Rail Leasing Trust II
2525 Stemmons Freeway
Dallas, Texas 75207

Seller/Assignor: Trinity Industries Leasing Company
2525 Stemmons Freeway
Dallas, Texas 75207

A description of the railroad equipment covered by the enclosed document is:

1,955 railcars:

NKCR 003267 - NKCR 003366
NKCR 003681 - NKCR 003815
TILX 043246 - TILX 043373
TILX 054762 - TILX 054989
TILX 056185 - TILX 056203 (not inclusive)
TILX 056208 - TILX 056269 (except TILX 056262 and TILX 056268)
TILX 056348 - TILX 056385 (except TILX 056349)
TILX 100820 - TILX 100823
TILX 110472 - TILX 110476
TILX 120036 - TILX 120042
TILX 160621 - TILX 160720
TILX 160884 - TILX 160908
TILX 180131 - TILX 180145
TILX 194480 - TILX 194485
TILX 196625 - TILX 196652
TILX 197438 - TILX 197441
TILX 197467 - TILX 197484 (not inclusive)
TILX 198743 - TILX 198759
TILX 198910 - TILX 198929
TILX 198932 - TILX 198991 (not inclusive)
TILX 199010 - TILX 199139 (not inclusive)
TILX 199320 - TILX 199359 (not inclusive)
TILX 199836 - TILX 199935 (not inclusive)
TILX 200917 - TILX 200919
TILX 201328 - TILX 201331
TILX 253430 - TILX 253483 (not inclusive)
TILX 253550 - TILX 253559
TILX 253574 - TILX 253575
TILX 253641
TILX 253700 - TILX 253732 (not inclusive)
TILX 253920 - TILX 253924
TILX 262346 - TILX 262350
TILX 262393 - TILX 262407 (not inclusive)
TILX 262420 - TILX 262480 (except TILX 262479)
TILX 262493 - TILX 262514 (not inclusive)
TILX 262660 - TILX 262733 (not inclusive)
TILX 262737 - TILX 262752
TILX 262973 - TILX 262976 (except TILX 262975)
TILX 303410 - TILX 303444 (not inclusive)

Anne K. Quinlan, Esq.
December 5, 2008
Page 3

TILX 312300 - TILX 312423
TILX 317925 - TILX 318024
TILX 319381 - TILX 319545
TILX 401422 - TILX 401442 (not inclusive)
TILX 401448 - TILX 401487
TILX 517085 - TILX 517181 (not inclusive)
TILX 570001 - TILX 570085
TILX 600135 - TILX 600164
TILX 600215 - TILX 600234
TILX 600295 - TILX 600334

A short summary of the document to appear in the index is:

Bill of Sale and Assignment and Assumption Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

**BILL OF SALE
AND ASSIGNMENT AND ASSUMPTION AGREEMENT**

DEC 05 '08 -8 00 AM

SURFACE TRANSPORTATION BOARD

TRINITY INDUSTRIES LEASING COMPANY, a Delaware corporation ("TILC"), in consideration of the Purchase Price set forth on Schedule A and other good and valuable consideration given by TRINITY RAIL LEASING TRUST II, a Delaware business trust (the "Company"), under the Asset Contribution and Purchase Agreement (the "Asset Contribution and Purchase Agreement") dated as of June 27, 2002 as amended and restated by and between TILC and the Company, at or before the execution and delivery of these presents, and receipt of which is hereby acknowledged, does hereby (i) grant, bargain, sell, transfer, assign and set over unto the Company and its successors and assigns all right, title, and interest of TILC, in and to (x) certain Railcars set forth on Exhibit A and (y) any Leases related thereto set forth on Exhibit B and (ii) assign all of its right, title and interest in and to all warranties or representations made or given to TILC with respect to the Railcars by the manufacturer thereof. The Company hereby assumes, and agrees it is unconditionally bound in respect of, as of the date hereof, all duties and obligations of TILC under the Leases.

To have and to hold all and singular the rights to the Railcars and the Leases to the Company and its successors and assigns for their own use and behalf forever.

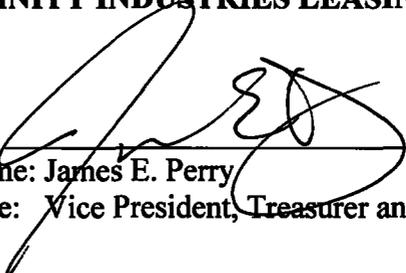
And TILC hereby warrants to the Company and its successors and assigns that, at the time of delivery of the Railcars and the assignment and assumption of the Leases, TILC has legal and beneficial title thereto and good and lawful right to sell the Railcars and to assign the Leases, and the Railcars and the Leases are free and clear of all Liens (other than Permitted Liens); provided, however, that TILC covenants that it will defend forever such title to the Railcars and the Leases against the demands or claims of all Persons whomsoever (including, without limitation, the holders of such Permitted Liens) based on claims arising as a result of, or related or attributable to, acts, events or circumstances occurring prior to the delivery of the Railcars and the assignment of the Leases by TILC hereunder. Notwithstanding the provisions above and its and the Company's intent that TILC grant, bargain, sell, transfer, assign and set over to the Company all right, title and interest of TILC in the Railcars and the Leases, as a precaution only, in the event of any challenge to this Bill of Sale as being in the nature of an absolute sale or assignment rather than a financing, TILC hereby also grants the Company a security interest in the Railcars and the Leases. Such grant of a security interest does not constitute an admission or acknowledgment that the transactions contemplated by the Asset Contribution and Purchase Agreement provide that this Bill of Sale and Assignment Agreement is other than a grant, bargain, sale, transfer, assignment and set over to the Company of all right, title and interest of TILC in the Railcars and the Leases.

Terms used herein with initial capital letters and not otherwise defined shall have the respective meanings given thereto in the Asset Contribution and Purchase Agreement.

THIS BILL OF SALE AND ASSIGNMENT AND ASSUMPTION AGREEMENT SHALL BE GOVERNED BY THE LAWS OF THE STATE OF NEW YORK, INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE (INCLUDING SECTION 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW BUT EXCLUDING TO THE EXTENT PERMITTED BY LAW, ALL OTHER CHOICE OF LAW AND CONFLICTS OF LAW RULES). THIS BILL OF SALE AND ASSIGNMENT AND ASSUMPTION AGREEMENT HAS BEEN DELIVERED IN THE STATE OF NEW YORK. .

IN WITNESS WHEREOF, TILC and the Company have caused this instrument to be executed in its name, by a duly authorized officer on the 5th day of December, 2008.

TRINITY INDUSTRIES LEASING COMPANY

By: 

Name: James E. Perry

Title: Vice President, Treasurer and Asst Secretary

TRINITY RAIL LEASING TRUST II

By: 

Name: Eric R. Marchetto

Title: Executive Vice President

ACKNOWLEDGMENT

STATE OF Texas
COUNTY OF Dallas

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared James E. Perry, who upon oath, acknowledged himself to be a Vice President, Treasurer and Asst Secretary of TRINITY INDUSTRIES LEASING COMPANY, a corporation, and that s/he as such officer being authorized to do so, executed the foregoing Bill of Sale and Assignment and Assumption Agreement for the purposes therein contained by signing the name of the corporation by her/himself as such officer of Trinity Industries Leasing Company.

WITNESS my hand and official seal this 5th day of December, 2008.

MY COMMISSION EXPIRES: 6/9/2012

Notary Public
Danielle Henderson



ACKNOWLEDGMENT

STATE OF Texas
COUNTY OF Dallas

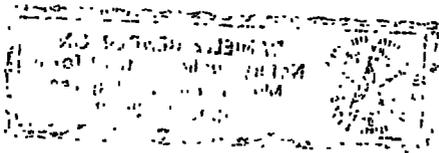
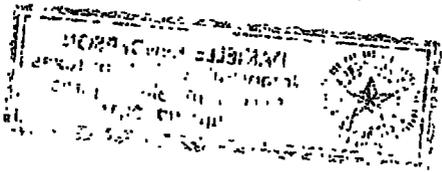
BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared Eric R. Marchetto, who upon oath, acknowledged himself to be Executive Vice President of TRINITY RAIL LEASING TRUST II, a Delaware business trust, and that s/he as such officer being authorized to do so, executed the foregoing Bill of Sale and Assignment and Assumption Agreement for the purposes therein contained by signing the name of the Delaware business trust by her/himself as a such officer Trinity Rail Leasing Trust II.

WITNESS my hand and official seal this 5th day of December, 2008.

MY COMMISSION EXPIRES: 6/9/2012

Notary Public
Danielle Henderson





**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1	TILX197438	1210	8/23/2007	Tank
2	TILX197439	1210	8/23/2007	Tank
3	TILX197440	1210	8/23/2007	Tank
4	TILX197441	1210	8/23/2007	Tank
5	TILX197467	1210	5/19/2008	Tank
6	TILX197468	1210	5/19/2008	Tank
7	TILX197470	1210	5/19/2008	Tank
8	TILX197471	1210	5/19/2008	Tank
9	TILX197475	1210	5/19/2008	Tank
10	TILX197476	1210	5/19/2008	Tank
11	TILX197477	1210	5/19/2008	Tank
12	TILX197479	1210	5/19/2008	Tank
13	TILX197481	1210	5/19/2008	Tank
14	TILX197482	1210	5/19/2008	Tank
15	TILX197483	1210	5/19/2008	Tank
16	TILX197484	1210	5/19/2008	Tank
17	TILX199836	1210	11/13/2007	Tank
18	TILX199838	1210	11/13/2007	Tank
19	TILX199839	1210	11/13/2007	Tank
20	TILX199841	1210	11/30/2007	Tank
21	TILX199844	1210	11/13/2007	Tank
22	TILX199848	1210	11/13/2007	Tank
23	TILX199849	1210	11/13/2007	Tank
24	TILX199854	1210	11/13/2007	Tank
25	TILX199856	1210	11/13/2007	Tank
26	TILX199857	1210	11/13/2007	Tank
27	TILX199862	1210	11/13/2007	Tank
28	TILX199863	1210	11/13/2007	Tank
29	TILX199867	1210	11/13/2007	Tank
30	TILX199870	1210	11/13/2007	Tank
31	TILX199871	1210	11/13/2007	Tank
32	TILX199875	1210	11/13/2007	Tank
33	TILX199878	1210	11/13/2007	Tank
34	TILX199879	1210	11/13/2007	Tank
35	TILX199880	1210	11/13/2007	Tank
36	TILX199881	1210	11/13/2007	Tank
37	TILX199882	1210	11/13/2007	Tank
38	TILX199885	1210	11/13/2007	Tank
39	TILX199887	1210	11/15/2007	Tank
40	TILX199888	1210	11/13/2007	Tank
41	TILX199890	1210	11/15/2007	Tank
42	TILX199891	1210	11/15/2007	Tank
43	TILX199892	1210	11/13/2007	Tank
44	TILX199893	1210	11/15/2007	Tank
45	TILX199895	1210	11/27/2007	Tank
46	TILX199897	1210	11/15/2007	Tank
47	TILX199899	1210	11/15/2007	Tank
48	TILX199900	1210	11/15/2007	Tank
49	TILX199901	1210	11/15/2007	Tank
50	TILX199904	1210	11/15/2007	Tank
51	TILX199907	1210	11/15/2007	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
52	TILX199908	1210	11/15/2007	Tank
53	TILX199909	1210	11/15/2007	Tank
54	TILX199910	1210	11/27/2007	Tank
55	TILX199911	1210	11/15/2007	Tank
56	TILX199913	1210	11/15/2007	Tank
57	TILX199914	1210	11/27/2007	Tank
58	TILX199916	1210	11/30/2007	Tank
59	TILX199918	1210	11/30/2007	Tank
60	TILX199919	1210	11/30/2007	Tank
61	TILX199920	1210	11/30/2007	Tank
62	TILX199921	1210	11/30/2007	Tank
63	TILX199922	1210	11/30/2007	Tank
64	TILX199923	1210	11/30/2007	Tank
65	TILX199924	1210	11/27/2007	Tank
66	TILX199925	1210	11/30/2007	Tank
67	TILX199926	1210	11/30/2007	Tank
68	TILX199927	1210	11/30/2007	Tank
69	TILX199928	1210	11/30/2007	Tank
70	TILX199929	1210	11/30/2007	Tank
71	TILX199930	1210	11/30/2007	Tank
72	TILX199931	1210	11/30/2007	Tank
73	TILX199932	1210	11/30/2007	Tank
74	TILX199933	1210	11/30/2007	Tank
75	TILX199934	1210	11/27/2007	Tank
76	TILX199935	1210	11/27/2007	Tank
77	TILX312300	1210	5/14/2008	Tank
78	TILX312301	1210	5/14/2008	Tank
79	TILX312302	1210	5/14/2008	Tank
80	TILX312303	1210	5/14/2008	Tank
81	TILX312304	1210	5/14/2008	Tank
82	TILX312305	1210	5/14/2008	Tank
83	TILX312306	1210	5/14/2008	Tank
84	TILX312307	1210	5/14/2008	Tank
85	TILX312308	1210	5/14/2008	Tank
86	TILX312309	1210	5/14/2008	Tank
87	TILX312310	1210	5/14/2008	Tank
88	TILX312311	1210	5/14/2008	Tank
89	TILX312312	1210	5/14/2008	Tank
90	TILX312313	1210	5/14/2008	Tank
91	TILX312314	1210	5/14/2008	Tank
92	TILX312315	1210	5/14/2008	Tank
93	TILX312316	1210	5/14/2008	Tank
94	TILX312317	1210	5/14/2008	Tank
95	TILX312318	1210	5/14/2008	Tank
96	TILX312319	1210	5/14/2008	Tank
97	TILX312320	1210	5/14/2008	Tank
98	TILX312321	1210	5/14/2008	Tank
99	TILX312322	1210	5/14/2008	Tank
100	TILX312323	1210	5/14/2008	Tank
101	TILX312324	1210	5/14/2008	Tank
102	TILX312325	1210	5/14/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
103	TILX312326	1210	5/14/2008	Tank
104	TILX312327	1210	5/14/2008	Tank
105	TILX312328	1210	5/19/2008	Tank
106	TILX312329	1210	5/14/2008	Tank
107	TILX312330	1210	5/14/2008	Tank
108	TILX312331	1210	5/19/2008	Tank
109	TILX312332	1210	5/14/2008	Tank
110	TILX312333	1210	5/14/2008	Tank
111	TILX312334	1210	5/14/2008	Tank
112	TILX312335	1210	5/14/2008	Tank
113	TILX312336	1210	5/14/2008	Tank
114	TILX312337	1210	5/14/2008	Tank
115	TILX312338	1210	5/14/2008	Tank
116	TILX312339	1210	5/14/2008	Tank
117	TILX312340	1210	5/19/2008	Tank
118	TILX312341	1210	5/19/2008	Tank
119	TILX312342	1210	5/19/2008	Tank
120	TILX312343	1210	5/19/2008	Tank
121	TILX312344	1210	5/14/2008	Tank
122	TILX312345	1210	5/19/2008	Tank
123	TILX312346	1210	5/19/2008	Tank
124	TILX312347	1210	5/19/2008	Tank
125	TILX312348	1210	5/19/2008	Tank
126	TILX312349	1210	5/19/2008	Tank
127	TILX312350	1210	5/19/2008	Tank
128	TILX312351	1210	5/19/2008	Tank
129	TILX312352	1210	5/19/2008	Tank
130	TILX312353	1210	5/19/2008	Tank
131	TILX312354	1210	5/19/2008	Tank
132	TILX312355	1210	5/19/2008	Tank
133	TILX312356	1210	5/19/2008	Tank
134	TILX312357	1210	5/20/2008	Tank
135	TILX312358	1210	5/19/2008	Tank
136	TILX312359	1210	5/19/2008	Tank
137	TILX312360	1210	5/19/2008	Tank
138	TILX312361	1210	5/19/2008	Tank
139	TILX312362	1210	5/19/2008	Tank
140	TILX312363	1210	5/20/2008	Tank
141	TILX312364	1210	5/19/2008	Tank
142	TILX312365	1210	5/19/2008	Tank
143	TILX312366	1210	5/20/2008	Tank
144	TILX312367	1210	5/20/2008	Tank
145	TILX312368	1210	5/20/2008	Tank
146	TILX312369	1210	5/20/2008	Tank
147	TILX312370	1210	5/20/2008	Tank
148	TILX312371	1210	5/20/2008	Tank
149	TILX312372	1210	5/20/2008	Tank
150	TILX312373	1210	5/20/2008	Tank
151	TILX312374	1210	5/20/2008	Tank
152	TILX312375	1210	5/20/2008	Tank
153	TILX312376	1210	5/20/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
154	TILX312377	1210	5/20/2008	Tank
155	TILX312378	1210	5/20/2008	Tank
156	TILX312379	1210	5/20/2008	Tank
157	TILX312380	1210	5/20/2008	Tank
158	TILX312381	1210	5/21/2008	Tank
159	TILX312382	1210	5/27/2008	Tank
160	TILX312383	1210	5/20/2008	Tank
161	TILX312384	1210	5/20/2008	Tank
162	TILX312385	1210	5/20/2008	Tank
163	TILX312386	1210	5/20/2008	Tank
164	TILX312387	1210	5/20/2008	Tank
165	TILX312388	1210	5/21/2008	Tank
166	TILX312389	1210	5/20/2008	Tank
167	TILX312390	1210	5/20/2008	Tank
168	TILX312391	1210	5/20/2008	Tank
169	TILX312392	1210	5/21/2008	Tank
170	TILX312393	1210	5/21/2008	Tank
171	TILX312394	1210	5/21/2008	Tank
172	TILX312395	1210	5/21/2008	Tank
173	TILX312396	1210	5/21/2008	Tank
174	TILX312397	1210	5/21/2008	Tank
175	TILX312398	1210	5/21/2008	Tank
176	TILX312399	1210	5/21/2008	Tank
177	TILX312400	1210	5/21/2008	Tank
178	TILX312401	1210	5/21/2008	Tank
179	TILX312402	1210	5/21/2008	Tank
180	TILX312403	1210	5/21/2008	Tank
181	TILX312404	1210	5/27/2008	Tank
182	TILX312405	1210	5/21/2008	Tank
183	TILX312406	1210	5/21/2008	Tank
184	TILX312407	1210	5/21/2008	Tank
185	TILX312408	1210	5/21/2008	Tank
186	TILX312409	1210	5/21/2008	Tank
187	TILX312410	1210	5/27/2008	Tank
188	TILX312411	1210	5/21/2008	Tank
189	TILX312412	1210	5/21/2008	Tank
190	TILX312413	1210	5/27/2008	Tank
191	TILX312414	1210	5/27/2008	Tank
192	TILX312415	1210	5/27/2008	Tank
193	TILX312416	1210	5/27/2008	Tank
194	TILX312417	1210	5/27/2008	Tank
195	TILX312418	1210	5/27/2008	Tank
196	TILX312419	1210	5/27/2008	Tank
197	TILX312420	1210	5/27/2008	Tank
198	TILX312421	1210	5/27/2008	Tank
199	TILX312422	1210	5/27/2008	Tank
200	TILX312423	1210	5/27/2008	Tank
201	TILX317925	1210	4/30/2008	Tank
202	TILX317926	1210	4/30/2008	Tank
203	TILX317927	1210	4/30/2008	Tank
204	TILX317928	1210	4/30/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
205	TILX317929	1210	4/30/2008	Tank
206	TILX317930	1210	4/30/2008	Tank
207	TILX317931	1210	4/30/2008	Tank
208	TILX317932	1210	4/30/2008	Tank
209	TILX317933	1210	4/30/2008	Tank
210	TILX317934	1210	4/30/2008	Tank
211	TILX317935	1210	4/30/2008	Tank
212	TILX317936	1210	4/30/2008	Tank
213	TILX317937	1210	4/30/2008	Tank
214	TILX317938	1210	4/30/2008	Tank
215	TILX317939	1210	4/30/2008	Tank
216	TILX317940	1210	4/30/2008	Tank
217	TILX317941	1210	4/30/2008	Tank
218	TILX317942	1210	4/30/2008	Tank
219	TILX317943	1210	4/30/2008	Tank
220	TILX317944	1210	4/30/2008	Tank
221	TILX317945	1210	4/30/2008	Tank
222	TILX317946	1210	4/30/2008	Tank
223	TILX317947	1210	4/30/2008	Tank
224	TILX317948	1210	4/30/2008	Tank
225	TILX317949	1210	4/30/2008	Tank
226	TILX317950	1210	4/30/2008	Tank
227	TILX317951	1210	4/30/2008	Tank
228	TILX317952	1210	4/30/2008	Tank
229	TILX317953	1210	4/30/2008	Tank
230	TILX317954	1210	4/30/2008	Tank
231	TILX317955	1210	4/30/2008	Tank
232	TILX317956	1210	4/30/2008	Tank
233	TILX317957	1210	4/30/2008	Tank
234	TILX317958	1210	4/30/2008	Tank
235	TILX317959	1210	4/30/2008	Tank
236	TILX317960	1210	4/30/2008	Tank
237	TILX317961	1210	4/30/2008	Tank
238	TILX317962	1210	4/30/2008	Tank
239	TILX317963	1210	4/30/2008	Tank
240	TILX317964	1210	4/30/2008	Tank
241	TILX317965	1210	4/30/2008	Tank
242	TILX317966	1210	4/30/2008	Tank
243	TILX317967	1210	4/30/2008	Tank
244	TILX317968	1210	4/30/2008	Tank
245	TILX317969	1210	4/30/2008	Tank
246	TILX317970	1210	4/30/2008	Tank
247	TILX317971	1210	4/30/2008	Tank
248	TILX317972	1210	4/30/2008	Tank
249	TILX317973	1210	4/30/2008	Tank
250	TILX317974	1210	4/30/2008	Tank
251	TILX317975	1210	4/30/2008	Tank
252	TILX317976	1210	4/30/2008	Tank
253	TILX317977	1210	4/30/2008	Tank
254	TILX317978	1210	4/30/2008	Tank
255	TILX317979	1210	4/30/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
256	TILX317980	1210	4/30/2008	Tank
257	TILX317981	1210	4/30/2008	Tank
258	TILX317982	1210	4/30/2008	Tank
259	TILX317983	1210	4/30/2008	Tank
260	TILX317984	1210	4/30/2008	Tank
261	TILX317985	1210	4/30/2008	Tank
262	TILX317986	1210	4/30/2008	Tank
263	TILX317987	1210	4/30/2008	Tank
264	TILX317988	1210	4/30/2008	Tank
265	TILX317989	1210	4/30/2008	Tank
266	TILX317990	1210	4/30/2008	Tank
267	TILX317991	1210	4/30/2008	Tank
268	TILX317992	1210	4/30/2008	Tank
269	TILX317993	1210	4/30/2008	Tank
270	TILX317994	1210	4/30/2008	Tank
271	TILX317995	1210	4/30/2008	Tank
272	TILX317996	1210	4/30/2008	Tank
273	TILX317997	1210	4/30/2008	Tank
274	TILX317998	1210	4/30/2008	Tank
275	TILX317999	1210	4/30/2008	Tank
276	TILX318000	1210	4/30/2008	Tank
277	TILX318001	1210	4/30/2008	Tank
278	TILX318002	1210	4/30/2008	Tank
279	TILX318003	1210	4/30/2008	Tank
280	TILX318004	1210	4/30/2008	Tank
281	TILX318005	1210	4/30/2008	Tank
282	TILX318006	1210	4/30/2008	Tank
283	TILX318007	1210	4/30/2008	Tank
284	TILX318008	1210	4/30/2008	Tank
285	TILX318009	1210	4/30/2008	Tank
286	TILX318010	1210	4/30/2008	Tank
287	TILX318011	1210	4/30/2008	Tank
288	TILX318012	1210	4/30/2008	Tank
289	TILX318013	1210	4/30/2008	Tank
290	TILX318014	1210	4/30/2008	Tank
291	TILX318015	1210	4/30/2008	Tank
292	TILX318016	1210	4/30/2008	Tank
293	TILX318017	1210	4/30/2008	Tank
294	TILX318018	1210	4/30/2008	Tank
295	TILX318019	1210	4/30/2008	Tank
296	TILX318020	1210	4/30/2008	Tank
297	TILX318021	1210	4/30/2008	Tank
298	TILX318022	1210	4/30/2008	Tank
299	TILX318023	1210	4/30/2008	Tank
300	TILX318024	1210	4/30/2008	Tank
301	TILX056208	1210	5/22/2008	Freight
302	TILX056209	1210	5/22/2008	Freight
303	TILX056210	1210	5/22/2008	Freight
304	TILX056211	1210	5/22/2008	Freight
305	TILX056212	1210	5/22/2008	Freight
306	TILX056213	1210	5/22/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
307	TILX056214	1210	5/22/2008	Freight
308	TILX056215	1210	5/22/2008	Freight
309	TILX056216	1210	5/22/2008	Freight
310	TILX056217	1210	5/22/2008	Freight
311	TILX056218	1210	5/22/2008	Freight
312	TILX056219	1210	5/22/2008	Freight
313	TILX056220	1210	5/22/2008	Freight
314	TILX056221	1210	5/22/2008	Freight
315	TILX056222	1210	5/22/2008	Freight
316	TILX056223	1210	5/22/2008	Freight
317	TILX056224	1210	5/22/2008	Freight
318	TILX056231	1210	5/22/2008	Freight
319	TILX056233	1210	5/22/2008	Freight
320	TILX056234	1210	5/22/2008	Freight
321	TILX056235	1210	5/22/2008	Freight
322	TILX056237	1210	5/22/2008	Freight
323	TILX056238	1210	5/22/2008	Freight
324	TILX056239	1210	5/22/2008	Freight
325	TILX056240	1210	5/22/2008	Freight
326	TILX056241	1210	5/22/2008	Freight
327	TILX056242	1210	5/22/2008	Freight
328	TILX056243	1210	5/22/2008	Freight
329	TILX056244	1210	5/22/2008	Freight
330	TILX056245	1210	5/22/2008	Freight
331	TILX056246	1210	5/22/2008	Freight
332	TILX056247	1210	5/22/2008	Freight
333	TILX056248	1210	5/22/2008	Freight
334	TILX056249	1210	5/22/2008	Freight
335	TILX056250	1210	5/22/2008	Freight
336	TILX056251	1210	5/22/2008	Freight
337	TILX056252	1210	5/22/2008	Freight
338	TILX056253	1210	5/22/2008	Freight
339	TILX056254	1210	5/22/2008	Freight
340	TILX056255	1210	5/22/2008	Freight
341	TILX056256	1210	5/22/2008	Freight
342	TILX056257	1210	5/22/2008	Freight
343	TILX056258	1210	5/22/2008	Freight
344	TILX056259	1210	5/22/2008	Freight
345	TILX056260	1210	5/22/2008	Freight
346	TILX056261	1210	5/22/2008	Freight
347	TILX056348	1210	5/22/2008	Freight
348	TILX054762	1240	6/25/2008	Freight
349	TILX054763	1240	6/18/2008	Freight
350	TILX054764	1240	6/18/2008	Freight
351	TILX054765	1240	6/18/2008	Freight
352	TILX054766	1240	6/25/2008	Freight
353	TILX054767	1240	6/25/2008	Freight
354	TILX054768	1240	6/25/2008	Freight
355	TILX054769	1240	6/25/2008	Freight
356	TILX054770	1240	6/25/2008	Freight
357	TILX054771	1240	6/25/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
358	TILX054772	1240	6/25/2008	Freight
359	TILX054773	1240	6/25/2008	Freight
360	TILX054774	1240	6/25/2008	Freight
361	TILX054775	1240	6/25/2008	Freight
362	TILX054776	1240	6/25/2008	Freight
363	TILX054777	1240	6/25/2008	Freight
364	TILX054778	1240	6/25/2008	Freight
365	TILX054779	1240	6/25/2008	Freight
366	TILX054780	1240	6/25/2008	Freight
367	TILX054781	1240	6/25/2008	Freight
368	TILX054782	1240	6/25/2008	Freight
369	TILX054783	1240	6/25/2008	Freight
370	TILX054784	1240	6/25/2008	Freight
371	TILX054785	1240	6/25/2008	Freight
372	TILX054786	1240	6/25/2008	Freight
373	TILX054787	1240	6/25/2008	Freight
374	TILX054788	1240	6/30/2008	Freight
375	TILX054789	1240	6/25/2008	Freight
376	TILX054790	1240	6/25/2008	Freight
377	TILX054791	1240	6/25/2008	Freight
378	TILX054792	1240	6/25/2008	Freight
379	TILX054793	1240	6/25/2008	Freight
380	TILX054794	1240	6/30/2008	Freight
381	TILX054795	1240	6/25/2008	Freight
382	TILX054796	1240	6/25/2008	Freight
383	TILX054797	1240	6/25/2008	Freight
384	TILX054798	1240	6/25/2008	Freight
385	TILX054799	1240	6/25/2008	Freight
386	TILX054800	1240	6/25/2008	Freight
387	TILX054801	1240	6/25/2008	Freight
388	TILX054802	1240	6/30/2008	Freight
389	TILX054803	1240	6/25/2008	Freight
390	TILX054804	1240	6/25/2008	Freight
391	TILX054805	1240	6/25/2008	Freight
392	TILX054806	1240	6/25/2008	Freight
393	TILX054807	1240	6/25/2008	Freight
394	TILX054808	1240	6/25/2008	Freight
395	TILX054809	1240	6/25/2008	Freight
396	TILX054810	1240	6/25/2008	Freight
397	TILX054811	1240	6/25/2008	Freight
398	TILX054812	1240	6/25/2008	Freight
399	TILX054813	1240	6/25/2008	Freight
400	TILX054814	1240	6/30/2008	Freight
401	TILX054815	1240	6/30/2008	Freight
402	TILX054816	1240	6/30/2008	Freight
403	TILX054817	1240	6/25/2008	Freight
404	TILX054818	1240	6/30/2008	Freight
405	TILX054819	1240	6/30/2008	Freight
406	TILX054820	1240	6/30/2008	Freight
407	TILX054821	1240	6/30/2008	Freight
408	TILX054822	1240	6/30/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
409	TILX054823	1240	6/30/2008	Freight
410	TILX054824	1240	6/30/2008	Freight
411	TILX054825	1240	6/30/2008	Freight
412	TILX054826	1240	6/30/2008	Freight
413	TILX054827	1240	6/30/2008	Freight
414	TILX054828	1240	6/30/2008	Freight
415	TILX054829	1240	6/30/2008	Freight
416	TILX054830	1240	6/30/2008	Freight
417	TILX054831	1240	6/30/2008	Freight
418	TILX054832	1240	6/30/2008	Freight
419	TILX054833	1240	6/30/2008	Freight
420	TILX054834	1240	6/30/2008	Freight
421	TILX054835	1240	6/30/2008	Freight
422	TILX054836	1240	6/30/2008	Freight
423	TILX054837	1240	6/30/2008	Freight
424	TILX054838	1240	6/30/2008	Freight
425	TILX054839	1240	6/30/2008	Freight
426	TILX054840	1240	6/30/2008	Freight
427	TILX054841	1240	6/30/2008	Freight
428	TILX054842	1240	6/30/2008	Freight
429	TILX054843	1240	6/30/2008	Freight
430	TILX054844	1240	6/30/2008	Freight
431	TILX054845	1240	7/29/2008	Freight
432	TILX054846	1240	6/30/2008	Freight
433	TILX054847	1240	6/30/2008	Freight
434	TILX054848	1240	6/30/2008	Freight
435	TILX054849	1240	6/30/2008	Freight
436	TILX054850	1240	6/30/2008	Freight
437	TILX054851	1240	6/30/2008	Freight
438	TILX054852	1240	6/30/2008	Freight
439	TILX054853	1240	6/30/2008	Freight
440	TILX054854	1240	6/30/2008	Freight
441	TILX054855	1240	6/30/2008	Freight
442	TILX054856	1240	6/30/2008	Freight
443	TILX054857	1240	7/29/2008	Freight
444	TILX054858	1240	6/30/2008	Freight
445	TILX054859	1240	6/30/2008	Freight
446	TILX054860	1240	7/29/2008	Freight
447	TILX054861	1240	7/29/2008	Freight
448	TILX054862	1240	7/29/2008	Freight
449	TILX054863	1240	7/29/2008	Freight
450	TILX054864	1240	7/29/2008	Freight
451	TILX054865	1240	6/30/2008	Freight
452	TILX054866	1240	7/29/2008	Freight
453	TILX054867	1240	7/29/2008	Freight
454	TILX054868	1240	7/29/2008	Freight
455	TILX054869	1240	7/29/2008	Freight
456	TILX054870	1240	7/29/2008	Freight
457	TILX054871	1240	7/29/2008	Freight
458	TILX054872	1240	7/29/2008	Freight
459	TILX054873	1240	7/29/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
460	TILX054874	1240	7/29/2008	Freight
461	TILX054875	1240	7/29/2008	Freight
462	TILX054876	1240	7/29/2008	Freight
463	TILX054877	1240	7/29/2008	Freight
464	TILX054878	1240	7/29/2008	Freight
465	TILX054879	1240	7/29/2008	Freight
466	TILX054880	1240	7/29/2008	Freight
467	TILX054881	1240	7/29/2008	Freight
468	TILX054882	1240	7/29/2008	Freight
469	TILX054883	1240	7/29/2008	Freight
470	TILX054884	1240	7/29/2008	Freight
471	TILX054885	1240	7/29/2008	Freight
472	TILX054886	1240	7/29/2008	Freight
473	TILX054887	1240	7/29/2008	Freight
474	TILX054888	1240	7/29/2008	Freight
475	TILX054889	1240	7/29/2008	Freight
476	TILX054890	1240	7/29/2008	Freight
477	TILX054891	1240	7/29/2008	Freight
478	TILX054892	1240	7/29/2008	Freight
479	TILX054893	1240	7/29/2008	Freight
480	TILX054894	1240	7/29/2008	Freight
481	TILX054895	1240	7/29/2008	Freight
482	TILX054896	1240	7/29/2008	Freight
483	TILX054897	1240	7/29/2008	Freight
484	TILX054898	1240	7/29/2008	Freight
485	TILX054899	1240	7/29/2008	Freight
486	TILX054900	1240	7/29/2008	Freight
487	TILX054901	1240	7/29/2008	Freight
488	TILX054902	1240	7/29/2008	Freight
489	TILX054903	1240	7/29/2008	Freight
490	TILX054904	1240	7/29/2008	Freight
491	TILX054905	1240	7/29/2008	Freight
492	TILX054906	1240	7/29/2008	Freight
493	TILX054907	1240	7/29/2008	Freight
494	TILX054908	1240	7/29/2008	Freight
495	TILX054909	1240	7/29/2008	Freight
496	TILX054910	1240	7/29/2008	Freight
497	TILX054911	1240	7/29/2008	Freight
498	TILX054912	1240	7/29/2008	Freight
499	TILX054913	1240	7/29/2008	Freight
500	TILX054914	1240	7/29/2008	Freight
501	TILX054915	1240	7/29/2008	Freight
502	TILX054916	1240	7/29/2008	Freight
503	TILX054917	1240	7/29/2008	Freight
504	TILX054918	1240	7/29/2008	Freight
505	TILX054919	1240	7/29/2008	Freight
506	TILX054920	1240	7/29/2008	Freight
507	TILX054921	1240	7/29/2008	Freight
508	TILX054922	1240	7/29/2008	Freight
509	TILX054923	1240	7/29/2008	Freight
510	TILX054924	1240	7/29/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
511	TILX054925	1240	7/29/2008	Freight
512	TILX054926	1240	7/29/2008	Freight
513	TILX054927	1240	7/29/2008	Freight
514	TILX054928	1240	7/29/2008	Freight
515	TILX054929	1240	7/29/2008	Freight
516	TILX054930	1240	7/29/2008	Freight
517	TILX054931	1240	7/29/2008	Freight
518	TILX054932	1240	7/29/2008	Freight
519	TILX054933	1240	7/29/2008	Freight
520	TILX054934	1240	7/29/2008	Freight
521	TILX054935	1240	7/29/2008	Freight
522	TILX054936	1240	7/29/2008	Freight
523	TILX054937	1240	7/29/2008	Freight
524	TILX054938	1240	7/29/2008	Freight
525	TILX054939	1240	7/29/2008	Freight
526	TILX054940	1240	7/29/2008	Freight
527	TILX054941	1240	7/29/2008	Freight
528	TILX054942	1240	7/29/2008	Freight
529	TILX054943	1240	7/29/2008	Freight
530	TILX054944	1240	7/29/2008	Freight
531	TILX054945	1240	7/29/2008	Freight
532	TILX054946	1240	7/29/2008	Freight
533	TILX054947	1240	7/29/2008	Freight
534	TILX054948	1240	7/29/2008	Freight
535	TILX054949	1240	7/29/2008	Freight
536	TILX054950	1240	7/29/2008	Freight
537	TILX054951	1240	7/29/2008	Freight
538	TILX054952	1240	7/29/2008	Freight
539	TILX054953	1240	7/29/2008	Freight
540	TILX054954	1240	7/29/2008	Freight
541	TILX054955	1240	7/29/2008	Freight
542	TILX054956	1240	7/29/2008	Freight
543	TILX054957	1240	7/29/2008	Freight
544	TILX054958	1240	7/29/2008	Freight
545	TILX054959	1240	7/29/2008	Freight
546	TILX054960	1240	7/29/2008	Freight
547	TILX054961	1240	7/29/2008	Freight
548	TILX054962	1240	7/29/2008	Freight
549	TILX054963	1240	7/29/2008	Freight
550	TILX054964	1240	7/29/2008	Freight
551	TILX054965	1240	7/29/2008	Freight
552	TILX054966	1240	7/29/2008	Freight
553	TILX054967	1240	7/29/2008	Freight
554	TILX054968	1240	7/29/2008	Freight
555	TILX054969	1240	7/29/2008	Freight
556	TILX054970	1240	7/29/2008	Freight
557	TILX054971	1240	7/29/2008	Freight
558	TILX054972	1240	7/29/2008	Freight
559	TILX054973	1240	7/29/2008	Freight
560	TILX054974	1240	7/29/2008	Freight
561	TILX054975	1240	7/29/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
562	TILX054976	1240	7/29/2008	Freight
563	TILX054977	1240	7/29/2008	Freight
564	TILX054978	1240	7/29/2008	Freight
565	TILX054979	1240	7/29/2008	Freight
566	TILX054980	1240	7/29/2008	Freight
567	TILX054981	1240	7/29/2008	Freight
568	TILX054982	1240	7/29/2008	Freight
569	TILX054983	1240	7/29/2008	Freight
570	TILX054984	1240	7/29/2008	Freight
571	TILX054985	1240	7/29/2008	Freight
572	TILX054986	1240	7/29/2008	Freight
573	TILX054987	1240	7/29/2008	Freight
574	TILX054988	1240	7/29/2008	Freight
575	TILX054989	1240	7/29/2008	Freight
576	TILX401473	1285	9/10/2008	Tank
577	TILX401474	1285	9/10/2008	Tank
578	TILX401475	1285	9/10/2008	Tank
579	TILX401476	1285	9/10/2008	Tank
580	TILX401477	1285	9/10/2008	Tank
581	TILX401478	1285	9/10/2008	Tank
582	TILX401479	1285	9/10/2008	Tank
583	TILX401480	1285	9/10/2008	Tank
584	TILX401481	1285	9/10/2008	Tank
585	TILX401482	1285	9/10/2008	Tank
586	TILX401483	1285	9/10/2008	Tank
587	TILX401484	1285	9/10/2008	Tank
588	TILX401485	1285	9/10/2008	Tank
589	TILX401486	1285	9/10/2008	Tank
590	TILX401487	1285	9/10/2008	Tank
591	TILX180131	1285	9/10/2008	Tank
592	TILX180132	1285	9/10/2008	Tank
593	TILX180133	1285	9/10/2008	Tank
594	TILX180134	1285	9/10/2008	Tank
595	TILX180135	1285	9/10/2008	Tank
596	TILX180136	1285	9/10/2008	Tank
597	TILX180137	1285	9/10/2008	Tank
598	TILX180138	1285	9/10/2008	Tank
599	TILX180139	1285	9/10/2008	Tank
600	TILX180140	1285	9/10/2008	Tank
601	TILX180141	1285	9/10/2008	Tank
602	TILX180142	1285	9/10/2008	Tank
603	TILX180143	1285	9/10/2008	Tank
604	TILX180144	1285	9/10/2008	Tank
605	TILX180145	1285	9/10/2008	Tank
606	TILX517085	27655	12/18/2006	Freight
607	TILX517109	27655	12/18/2006	Freight
608	TILX517168	27655	12/28/2006	Freight
609	TILX517181	27655	12/31/2006	Freight
610	TILX401448	32464	5/19/2008	Tank
611	TILX401449	32464	5/19/2008	Tank
612	TILX401450	32464	5/19/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
613	TILX401451	32464	5/19/2008	Tank
614	TILX401452	32464	5/19/2008	Tank
615	TILX401453	32464	5/19/2008	Tank
616	TILX401454	32464	5/19/2008	Tank
617	TILX401455	32464	5/19/2008	Tank
618	TILX401458	32464	5/19/2008	Tank
619	TILX401459	32464	5/19/2008	Tank
620	TILX401460	32464	5/19/2008	Tank
621	TILX401461	32464	5/19/2008	Tank
622	TILX401462	32464	5/19/2008	Tank
623	TILX401463	32464	5/19/2008	Tank
624	TILX253430	47840	4/22/2008	Tank
625	TILX253431	47840	4/22/2008	Tank
626	TILX253432	47840	4/22/2008	Tank
627	TILX253434	47840	4/22/2008	Tank
628	TILX253700	2373	8/18/2008	Tank
629	TILX253701	2373	8/18/2008	Tank
630	TILX253702	2373	8/18/2008	Tank
631	TILX253704	2373	8/18/2008	Tank
632	TILX253705	2373	8/18/2008	Tank
633	TILX253706	2373	8/18/2008	Tank
634	TILX253707	2373	8/18/2008	Tank
635	TILX253710	2373	8/18/2008	Tank
636	TILX253711	2373	8/18/2008	Tank
637	TILX253712	2373	8/18/2008	Tank
638	TILX253713	2373	8/18/2008	Tank
639	TILX253715	2373	8/18/2008	Tank
640	TILX253717	2373	8/18/2008	Tank
641	TILX253718	2373	8/18/2008	Tank
642	TILX253719	2373	8/18/2008	Tank
643	TILX253721	2373	8/18/2008	Tank
644	TILX253723	2373	8/18/2008	Tank
645	TILX253725	2373	8/18/2008	Tank
646	TILX253729	2373	8/18/2008	Tank
647	TILX253730	2373	8/18/2008	Tank
648	NKCR003267	2830	4/15/2008	Freight
649	NKCR003268	2830	4/15/2008	Freight
650	NKCR003269	2830	4/15/2008	Freight
651	NKCR003270	2830	4/15/2008	Freight
652	NKCR003271	2830	4/15/2008	Freight
653	NKCR003272	2830	4/15/2008	Freight
654	NKCR003273	2830	4/15/2008	Freight
655	NKCR003274	2830	4/15/2008	Freight
656	NKCR003275	2830	4/15/2008	Freight
657	NKCR003276	2830	4/15/2008	Freight
658	NKCR003277	2830	4/15/2008	Freight
659	NKCR003278	2830	4/15/2008	Freight
660	NKCR003279	2830	4/15/2008	Freight
661	NKCR003280	2830	4/15/2008	Freight
662	NKCR003281	2830	4/15/2008	Freight
663	NKCR003282	2830	4/15/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
664	NKCR003283	2830	4/15/2008	Freight
665	NKCR003284	2830	4/15/2008	Freight
666	NKCR003285	2830	4/15/2008	Freight
667	NKCR003286	2830	4/15/2008	Freight
668	NKCR003287	2830	4/15/2008	Freight
669	NKCR003288	2830	4/15/2008	Freight
670	NKCR003289	2830	4/15/2008	Freight
671	NKCR003290	2830	4/30/2008	Freight
672	NKCR003291	2830	4/15/2008	Freight
673	NKCR003292	2830	4/15/2008	Freight
674	NKCR003293	2830	4/15/2008	Freight
675	NKCR003294	2830	4/15/2008	Freight
676	NKCR003295	2830	4/15/2008	Freight
677	NKCR003296	2830	4/15/2008	Freight
678	NKCR003297	2830	4/15/2008	Freight
679	NKCR003298	2830	4/15/2008	Freight
680	NKCR003299	2830	4/15/2008	Freight
681	NKCR003300	2830	4/30/2008	Freight
682	NKCR003301	2830	4/15/2008	Freight
683	NKCR003302	2830	4/15/2008	Freight
684	NKCR003303	2830	4/30/2008	Freight
685	NKCR003304	2830	4/30/2008	Freight
686	NKCR003305	2830	4/15/2008	Freight
687	NKCR003306	2830	4/30/2008	Freight
688	NKCR003307	2830	4/30/2008	Freight
689	NKCR003308	2830	4/30/2008	Freight
690	NKCR003309	2830	4/30/2008	Freight
691	NKCR003310	2830	4/30/2008	Freight
692	NKCR003311	2830	4/30/2008	Freight
693	NKCR003312	2830	4/30/2008	Freight
694	NKCR003313	2830	4/30/2008	Freight
695	NKCR003314	2830	4/30/2008	Freight
696	NKCR003315	2830	4/30/2008	Freight
697	NKCR003316	2830	4/30/2008	Freight
698	NKCR003317	2830	4/30/2008	Freight
699	NKCR003318	2830	4/30/2008	Freight
700	NKCR003319	2830	4/30/2008	Freight
701	NKCR003320	2830	4/30/2008	Freight
702	NKCR003321	2830	5/22/2008	Freight
703	NKCR003322	2830	4/30/2008	Freight
704	NKCR003323	2830	4/30/2008	Freight
705	NKCR003324	2830	4/30/2008	Freight
706	NKCR003325	2830	4/30/2008	Freight
707	NKCR003326	2830	4/30/2008	Freight
708	NKCR003327	2830	4/30/2008	Freight
709	NKCR003328	2830	4/30/2008	Freight
710	NKCR003329	2830	4/30/2008	Freight
711	NKCR003330	2830	4/30/2008	Freight
712	NKCR003331	2830	4/30/2008	Freight
713	NKCR003332	2830	4/30/2008	Freight
714	NKCR003333	2830	4/30/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
715	NKCR003334	2830	4/30/2008	Freight
716	NKCR003335	2830	4/30/2008	Freight
717	NKCR003336	2830	4/30/2008	Freight
718	NKCR003337	2830	4/30/2008	Freight
719	NKCR003338	2830	4/30/2008	Freight
720	NKCR003339	2830	4/30/2008	Freight
721	NKCR003340	2830	4/30/2008	Freight
722	NKCR003341	2830	4/30/2008	Freight
723	NKCR003342	2830	4/30/2008	Freight
724	NKCR003343	2830	4/30/2008	Freight
725	NKCR003344	2830	4/30/2008	Freight
726	NKCR003345	2830	5/22/2008	Freight
727	NKCR003346	2830	4/30/2008	Freight
728	NKCR003347	2830	4/30/2008	Freight
729	NKCR003348	2830	5/22/2008	Freight
730	NKCR003349	2830	5/22/2008	Freight
731	NKCR003350	2830	5/22/2008	Freight
732	NKCR003351	2830	5/22/2008	Freight
733	NKCR003352	2830	5/22/2008	Freight
734	NKCR003353	2830	5/22/2008	Freight
735	NKCR003354	2830	5/22/2008	Freight
736	NKCR003355	2830	5/22/2008	Freight
737	NKCR003356	2830	5/22/2008	Freight
738	NKCR003357	2830	5/22/2008	Freight
739	NKCR003358	2830	5/22/2008	Freight
740	NKCR003359	2830	5/22/2008	Freight
741	NKCR003360	2830	5/22/2008	Freight
742	NKCR003361	2830	5/22/2008	Freight
743	NKCR003362	2830	5/22/2008	Freight
744	NKCR003363	2830	5/22/2008	Freight
745	NKCR003364	2830	5/22/2008	Freight
746	NKCR003365	2830	5/22/2008	Freight
747	NKCR003366	2830	5/22/2008	Freight
748	TILX600135	42687	1/17/2008	Tank
749	TILX600136	42687	1/17/2008	Tank
750	TILX600137	42687	1/17/2008	Tank
751	TILX600138	42687	1/17/2008	Tank
752	TILX600139	42687	1/17/2008	Tank
753	TILX600140	42687	1/17/2008	Tank
754	TILX600141	42687	1/17/2008	Tank
755	TILX600142	42687	1/17/2008	Tank
756	TILX600143	42687	1/17/2008	Tank
757	TILX600144	42687	1/17/2008	Tank
758	TILX600145	42687	1/17/2008	Tank
759	TILX600146	42687	1/17/2008	Tank
760	TILX600147	42687	1/17/2008	Tank
761	TILX600148	42687	1/17/2008	Tank
762	TILX600149	42687	1/17/2008	Tank
763	TILX600150	42687	1/17/2008	Tank
764	TILX600151	42687	1/17/2008	Tank
765	TILX600152	42687	1/17/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
766	TILX600153	42687	1/17/2008	Tank
767	TILX600154	42687	1/17/2008	Tank
768	TILX600155	42687	1/17/2008	Tank
769	TILX600156	42687	1/17/2008	Tank
770	TILX600157	42687	1/17/2008	Tank
771	TILX600158	42687	1/17/2008	Tank
772	TILX600159	42687	1/17/2008	Tank
773	TILX600160	42687	1/17/2008	Tank
774	TILX600161	42687	1/17/2008	Tank
775	TILX600162	42687	1/17/2008	Tank
776	TILX600163	42687	1/17/2008	Tank
777	TILX600164	42687	1/17/2008	Tank
778	TILX198743	2739	12/28/2007	Tank
779	TILX198744	2739	12/28/2007	Tank
780	TILX198745	2739	12/28/2007	Tank
781	TILX198746	2739	12/28/2007	Tank
782	TILX198747	2739	12/28/2007	Tank
783	TILX198748	2739	12/28/2007	Tank
784	TILX198749	2739	12/28/2007	Tank
785	TILX198750	2739	12/28/2007	Tank
786	TILX198751	2739	12/28/2007	Tank
787	TILX198752	2739	12/28/2007	Tank
788	TILX198753	2739	12/28/2007	Tank
789	TILX198754	2739	12/28/2007	Tank
790	TILX198755	2739	12/28/2007	Tank
791	TILX198756	2739	12/28/2007	Tank
792	TILX198757	2739	12/28/2007	Tank
793	TILX198758	2739	12/28/2007	Tank
794	TILX198759	2739	12/28/2007	Tank
795	TILX198910	2739	12/28/2007	Tank
796	TILX198911	2739	12/28/2007	Tank
797	TILX198912	2739	12/28/2007	Tank
798	TILX198913	2739	12/28/2007	Tank
799	TILX198914	2739	12/28/2007	Tank
800	TILX198915	2739	12/28/2007	Tank
801	TILX198916	2739	12/28/2007	Tank
802	TILX198917	2739	12/28/2007	Tank
803	TILX198918	2739	12/28/2007	Tank
804	TILX198919	2739	12/28/2007	Tank
805	TILX198920	2739	12/28/2007	Tank
806	TILX198921	2739	12/28/2007	Tank
807	TILX198922	2739	12/28/2007	Tank
808	TILX198923	2739	12/28/2007	Tank
809	TILX198924	2739	12/28/2007	Tank
810	TILX198925	2739	1/21/2008	Tank
811	TILX198926	2739	1/21/2008	Tank
812	TILX198927	2739	12/28/2007	Tank
813	TILX198928	2739	1/25/2008	Tank
814	TILX198929	2739	1/25/2008	Tank
815	TILX198932	2739	1/25/2008	Tank
816	TILX198933	2739	1/25/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
817	TILX198936	2739	1/25/2008	Tank
818	TILX198937	2739	1/25/2008	Tank
819	TILX198946	2739	1/31/2008	Tank
820	TILX198947	2739	1/25/2008	Tank
821	TILX198951	2739	1/25/2008	Tank
822	TILX198952	2739	1/25/2008	Tank
823	TILX198953	2739	1/25/2008	Tank
824	TILX198954	2739	1/28/2008	Tank
825	TILX198955	2739	1/25/2008	Tank
826	TILX198956	2739	1/25/2008	Tank
827	TILX198957	2739	1/28/2008	Tank
828	TILX198958	2739	1/28/2008	Tank
829	TILX198959	2739	1/28/2008	Tank
830	TILX198961	2739	1/28/2008	Tank
831	TILX198963	2739	1/28/2008	Tank
832	TILX198964	2739	1/28/2008	Tank
833	TILX198965	2739	1/28/2008	Tank
834	TILX198966	2739	1/28/2008	Tank
835	TILX198967	2739	1/31/2008	Tank
836	TILX198968	2739	1/28/2008	Tank
837	TILX198969	2739	1/31/2008	Tank
838	TILX198970	2739	1/28/2008	Tank
839	TILX198971	2739	1/28/2008	Tank
840	TILX198972	2739	1/28/2008	Tank
841	TILX198973	2739	1/28/2008	Tank
842	TILX198974	2739	1/28/2008	Tank
843	TILX198975	2739	1/28/2008	Tank
844	TILX198977	2739	1/31/2008	Tank
845	TILX198979	2739	1/31/2008	Tank
846	TILX198980	2739	1/28/2008	Tank
847	TILX198981	2739	1/31/2008	Tank
848	TILX198982	2739	1/31/2008	Tank
849	TILX198983	2739	1/31/2008	Tank
850	TILX198984	2739	1/31/2008	Tank
851	TILX198986	2739	1/31/2008	Tank
852	TILX198991	2739	1/31/2008	Tank
853	TILX199010	2739	1/31/2008	Tank
854	TILX199021	2739	7/6/2007	Tank
855	TILX199023	2739	7/6/2007	Tank
856	TILX199028	2739	7/10/2007	Tank
857	TILX199040	2739	7/10/2007	Tank
858	TILX199062	2739	1/31/2008	Tank
859	TILX199065	2739	1/31/2008	Tank
860	TILX199070	2739	1/31/2008	Tank
861	TILX199071	2739	1/31/2008	Tank
862	TILX199074	2739	2/6/2008	Tank
863	TILX199075	2739	1/31/2008	Tank
864	TILX199076	2739	2/6/2008	Tank
865	TILX199077	2739	1/31/2008	Tank
866	TILX199078	2739	1/31/2008	Tank
867	TILX199080	2739	2/6/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
868	TILX199081	2739	2/6/2008	Tank
869	TILX199082	2739	1/31/2008	Tank
870	TILX199084	2739	1/31/2008	Tank
871	TILX199085	2739	2/6/2008	Tank
872	TILX199087	2739	1/31/2008	Tank
873	TILX199088	2739	2/6/2008	Tank
874	TILX199089	2739	2/6/2008	Tank
875	TILX199090	2739	2/6/2008	Tank
876	TILX199091	2739	2/6/2008	Tank
877	TILX199092	2739	2/6/2008	Tank
878	TILX199093	2739	2/6/2008	Tank
879	TILX199094	2739	2/6/2008	Tank
880	TILX199095	2739	2/6/2008	Tank
881	TILX199096	2739	2/6/2008	Tank
882	TILX199097	2739	2/6/2008	Tank
883	TILX199098	2739	2/6/2008	Tank
884	TILX199099	2739	2/6/2008	Tank
885	TILX199100	2739	2/6/2008	Tank
886	TILX199101	2739	2/6/2008	Tank
887	TILX199103	2739	2/6/2008	Tank
888	TILX199104	2739	2/6/2008	Tank
889	TILX199105	2739	2/6/2008	Tank
890	TILX199106	2739	2/6/2008	Tank
891	TILX199107	2739	2/6/2008	Tank
892	TILX199108	2739	2/6/2008	Tank
893	TILX199109	2739	2/11/2008	Tank
894	TILX199110	2739	2/11/2008	Tank
895	TILX199111	2739	2/11/2008	Tank
896	TILX199112	2739	2/11/2008	Tank
897	TILX199113	2739	2/11/2008	Tank
898	TILX199115	2739	2/11/2008	Tank
899	TILX199116	2739	2/11/2008	Tank
900	TILX199117	2739	2/11/2008	Tank
901	TILX199118	2739	2/11/2008	Tank
902	TILX199121	2739	2/11/2008	Tank
903	TILX199122	2739	2/11/2008	Tank
904	TILX199123	2739	2/14/2008	Tank
905	TILX199124	2739	2/11/2008	Tank
906	TILX199126	2739	2/14/2008	Tank
907	TILX199133	2739	2/14/2008	Tank
908	TILX199139	2739	2/18/2008	Tank
909	TILX199320	2739	12/5/2007	Tank
910	TILX199335	2739	12/28/2007	Tank
911	TILX199358	2739	1/11/2008	Tank
912	TILX199359	2739	1/11/2008	Tank
913	TILX570001	2739	10/28/2008	Freight
914	TILX570002	2739	10/28/2008	Freight
915	TILX570003	2739	10/28/2008	Freight
916	TILX570004	2739	10/28/2008	Freight
917	TILX570005	2739	10/28/2008	Freight
918	TILX570006	2739	10/28/2008	Freight

TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
919	TILX570007	2739	10/28/2008	Freight
920	TILX570008	2739	10/28/2008	Freight
921	TILX570009	2739	10/28/2008	Freight
922	TILX570010	2739	10/28/2008	Freight
923	TILX570011	2739	10/28/2008	Freight
924	TILX570012	2739	10/28/2008	Freight
925	TILX570013	2739	10/28/2008	Freight
926	TILX570014	2739	10/28/2008	Freight
927	TILX570015	2739	10/28/2008	Freight
928	TILX570016	2739	10/28/2008	Freight
929	TILX570017	2739	10/28/2008	Freight
930	TILX570018	2739	10/28/2008	Freight
931	TILX570019	2739	10/28/2008	Freight
932	TILX570020	2739	10/28/2008	Freight
933	TILX570021	2739	10/28/2008	Freight
934	TILX570022	2739	10/28/2008	Freight
935	TILX570023	2739	10/28/2008	Freight
936	TILX570024	2739	10/28/2008	Freight
937	TILX570025	2739	10/28/2008	Freight
938	TILX570026	2739	10/28/2008	Freight
939	TILX570027	2739	10/28/2008	Freight
940	TILX570028	2739	10/28/2008	Freight
941	TILX570029	2739	10/28/2008	Freight
942	TILX570030	2739	10/28/2008	Freight
943	TILX570031	2739	10/28/2008	Freight
944	TILX570032	2739	10/28/2008	Freight
945	TILX570033	2739	10/28/2008	Freight
946	TILX570034	2739	10/28/2008	Freight
947	TILX570035	2739	10/28/2008	Freight
948	TILX570036	2739	10/28/2008	Freight
949	TILX570037	2739	10/28/2008	Freight
950	TILX570038	2739	10/28/2008	Freight
951	TILX570039	2739	10/28/2008	Freight
952	TILX570040	2739	10/28/2008	Freight
953	TILX570041	2739	10/28/2008	Freight
954	TILX570042	2739	10/28/2008	Freight
955	TILX570043	2739	10/28/2008	Freight
956	TILX570044	2739	10/28/2008	Freight
957	TILX570045	2739	10/28/2008	Freight
958	TILX570046	2739	10/28/2008	Freight
959	TILX570047	2739	10/28/2008	Freight
960	TILX570048	2739	10/28/2008	Freight
961	TILX570049	2739	10/28/2008	Freight
962	TILX570050	2739	10/28/2008	Freight
963	TILX570051	2739	10/28/2008	Freight
964	TILX570052	2739	10/28/2008	Freight
965	TILX570053	2739	10/28/2008	Freight
966	TILX570054	2739	10/28/2008	Freight
967	TILX570055	2739	10/28/2008	Freight
968	TILX570056	2739	10/28/2008	Freight
969	TILX570057	2739	10/28/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
970	TILX570058	2739	10/28/2008	Freight
971	TILX570059	2739	10/28/2008	Freight
972	TILX570060	2739	10/28/2008	Freight
973	TILX570061	2739	10/28/2008	Freight
974	TILX570062	2739	10/28/2008	Freight
975	TILX570063	2739	10/28/2008	Freight
976	TILX570064	2739	10/28/2008	Freight
977	TILX570065	2739	10/28/2008	Freight
978	TILX570066	2739	10/28/2008	Freight
979	TILX570067	2739	10/28/2008	Freight
980	TILX570068	2739	10/28/2008	Freight
981	TILX570069	2739	10/28/2008	Freight
982	TILX570070	2739	10/28/2008	Freight
983	TILX570071	2739	10/28/2008	Freight
984	TILX570072	2739	10/28/2008	Freight
985	TILX570073	2739	10/28/2008	Freight
986	TILX570074	2739	10/28/2008	Freight
987	TILX570075	2739	10/28/2008	Freight
988	TILX570076	2739	10/28/2008	Freight
989	TILX570077	2739	10/28/2008	Freight
990	TILX570078	2739	10/28/2008	Freight
991	TILX570079	2739	10/28/2008	Freight
992	TILX570080	2739	10/28/2008	Freight
993	TILX570081	2739	10/28/2008	Freight
994	TILX570082	2739	10/28/2008	Freight
995	TILX570083	2739	10/28/2008	Freight
996	TILX570084	2739	10/28/2008	Freight
997	TILX570085	2739	10/28/2008	Freight
998	TILX262747	3321	8/21/2008	Tank
999	TILX262748	3321	8/21/2008	Tank
1000	TILX262749	3321	8/21/2008	Tank
1001	TILX262750	3321	8/21/2008	Tank
1002	TILX262751	3321	8/21/2008	Tank
1003	TILX262752	3321	8/21/2008	Tank
1004	TILX262737	3321	7/31/2008	Tank
1005	TILX262738	3321	7/31/2008	Tank
1006	TILX262739	3321	7/31/2008	Tank
1007	TILX262740	3321	7/31/2008	Tank
1008	TILX262741	3321	7/31/2008	Tank
1009	TILX262742	3321	7/31/2008	Tank
1010	TILX262743	3321	7/31/2008	Tank
1011	TILX262744	3321	7/31/2008	Tank
1012	TILX262745	3321	7/31/2008	Tank
1013	TILX262746	3321	7/31/2008	Tank
1014	TILX056185	48868	4/10/2008	Freight
1015	TILX056189	48868	4/30/2008	Freight
1016	TILX056190	48868	4/10/2008	Freight
1017	TILX056200	48868	4/10/2008	Freight
1018	TILX056203	48868	4/10/2008	Freight
1019	TILX600215	4087	7/16/2008	Tank
1020	TILX600216	4087	7/16/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1021	TILX600217	4087	7/16/2008	Tank
1022	TILX600218	4087	7/16/2008	Tank
1023	TILX600219	4087	7/16/2008	Tank
1024	TILX600220	4087	7/16/2008	Tank
1025	TILX600221	4087	7/16/2008	Tank
1026	TILX600222	4087	7/16/2008	Tank
1027	TILX600223	4087	7/16/2008	Tank
1028	TILX600224	4087	7/16/2008	Tank
1029	TILX600225	4087	7/16/2008	Tank
1030	TILX600226	4087	7/16/2008	Tank
1031	TILX600227	4087	7/16/2008	Tank
1032	TILX600228	4087	7/16/2008	Tank
1033	TILX600229	4087	7/16/2008	Tank
1034	TILX600230	4087	7/16/2008	Tank
1035	TILX600231	4087	7/16/2008	Tank
1036	TILX600232	4087	7/16/2008	Tank
1037	TILX600233	4087	7/16/2008	Tank
1038	TILX600234	4087	7/16/2008	Tank
1039	TILX401422	4087	3/31/2008	Tank
1040	TILX401423	4087	4/10/2008	Tank
1041	TILX401424	4087	4/18/2008	Tank
1042	TILX401425	4087	3/31/2008	Tank
1043	TILX401426	4087	3/31/2008	Tank
1044	TILX401427	4087	4/21/2008	Tank
1045	TILX401428	4087	4/10/2008	Tank
1046	TILX401429	4087	4/18/2008	Tank
1047	TILX401430	4087	4/21/2008	Tank
1048	TILX401431	4087	4/18/2008	Tank
1049	TILX401432	4087	4/18/2008	Tank
1050	TILX401470	4087	6/9/2008	Tank
1051	TILX401471	4087	6/9/2008	Tank
1052	TILX401472	4087	6/9/2008	Tank
1053	TILX401456	4087	5/19/2008	Tank
1054	TILX401457	4087	5/19/2008	Tank
1055	TILX401464	4087	5/19/2008	Tank
1056	TILX401465	4087	5/19/2008	Tank
1057	TILX401466	4087	5/19/2008	Tank
1058	TILX401467	4087	5/19/2008	Tank
1059	TILX401468	4087	5/19/2008	Tank
1060	TILX401469	4087	5/19/2008	Tank
1061	TILX194480	35363	9/7/2007	Tank
1062	TILX194481	35363	9/7/2007	Tank
1063	TILX194482	35363	9/7/2007	Tank
1064	TILX194483	35363	9/7/2007	Tank
1065	TILX194484	35363	9/7/2007	Tank
1066	TILX194485	35363	9/7/2007	Tank
1067	TILX401435	4338	5/14/2008	Tank
1068	TILX401438	4338	5/14/2008	Tank
1069	TILX401441	4338	5/14/2008	Tank
1070	TILX401442	4338	5/14/2008	Tank
1071	TILX262660	27716	7/21/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1072	TILX262692	27716	7/21/2008	Tank
1073	TILX262716	27716	7/21/2008	Tank
1074	TILX262733	27716	7/21/2008	Tank
1075	TILX262480	52067	7/18/2008	Tank
1076	TILX262493	52067	7/18/2008	Tank
1077	TILX262495	52067	7/18/2008	Tank
1078	TILX262496	52067	7/18/2008	Tank
1079	TILX262497	52067	7/18/2008	Tank
1080	TILX262506	52067	7/18/2008	Tank
1081	TILX262507	52067	7/18/2008	Tank
1082	TILX262509	52067	7/18/2008	Tank
1083	TILX262510	52067	7/18/2008	Tank
1084	TILX262511	52067	7/18/2008	Tank
1085	TILX262512	52067	7/18/2008	Tank
1086	TILX262514	52067	7/18/2008	Tank
1087	TILX253438	52067	9/3/2008	Tank
1088	TILX253459	52067	9/3/2008	Tank
1089	TILX253460	52067	9/3/2008	Tank
1090	TILX253461	52067	9/3/2008	Tank
1091	TILX253462	52067	9/3/2008	Tank
1092	TILX253463	52067	9/3/2008	Tank
1093	TILX253464	52067	9/3/2008	Tank
1094	TILX253465	52067	9/3/2008	Tank
1095	TILX253466	52067	9/3/2008	Tank
1096	TILX253476	52067	9/3/2008	Tank
1097	TILX253482	52067	9/3/2008	Tank
1098	TILX253483	52067	9/3/2008	Tank
1099	TILX253480	51908	7/21/2008	Tank
1100	TILX253481	51908	7/21/2008	Tank
1101	TILX253731	51908	8/31/2008	Tank
1102	TILX253732	51908	8/31/2008	Tank
1103	NKCR003682	21212	8/29/2008	Freight
1104	NKCR003683	21212	8/29/2008	Freight
1105	NKCR003687	21212	8/29/2008	Freight
1106	NKCR003690	21212	8/29/2008	Freight
1107	NKCR003692	21212	8/29/2008	Freight
1108	NKCR003693	21212	8/29/2008	Freight
1109	NKCR003694	21212	8/29/2008	Freight
1110	NKCR003695	21212	8/29/2008	Freight
1111	NKCR003696	21212	8/29/2008	Freight
1112	NKCR003697	21212	8/29/2008	Freight
1113	NKCR003698	21212	8/29/2008	Freight
1114	NKCR003700	21212	8/29/2008	Freight
1115	NKCR003681	21212	9/16/2008	Freight
1116	NKCR003684	21212	9/16/2008	Freight
1117	NKCR003685	21212	9/16/2008	Freight
1118	NKCR003686	21212	9/16/2008	Freight
1119	NKCR003688	21212	9/16/2008	Freight
1120	NKCR003689	21212	9/16/2008	Freight
1121	NKCR003691	21212	9/16/2008	Freight
1122	NKCR003699	21212	9/16/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1123	NKCR003701	21212	9/16/2008	Freight
1124	NKCR003702	21212	9/16/2008	Freight
1125	NKCR003703	21212	9/16/2008	Freight
1126	NKCR003704	21212	9/16/2008	Freight
1127	NKCR003705	21212	9/16/2008	Freight
1128	NKCR003706	21212	9/16/2008	Freight
1129	NKCR003707	21212	9/16/2008	Freight
1130	NKCR003708	21212	9/16/2008	Freight
1131	NKCR003709	21212	9/26/2008	Freight
1132	NKCR003710	21212	9/16/2008	Freight
1133	NKCR003711	21212	9/18/2008	Freight
1134	NKCR003712	21212	9/16/2008	Freight
1135	NKCR003713	21212	9/16/2008	Freight
1136	NKCR003714	21212	9/18/2008	Freight
1137	NKCR003715	21212	9/16/2008	Freight
1138	NKCR003716	21212	9/16/2008	Freight
1139	NKCR003717	21212	9/26/2008	Freight
1140	NKCR003718	21212	9/16/2008	Freight
1141	NKCR003719	21212	9/16/2008	Freight
1142	NKCR003720	21212	9/18/2008	Freight
1143	NKCR003721	21212	9/18/2008	Freight
1144	NKCR003722	21212	9/16/2008	Freight
1145	NKCR003723	21212	9/16/2008	Freight
1146	NKCR003724	21212	9/18/2008	Freight
1147	NKCR003725	21212	9/18/2008	Freight
1148	NKCR003726	21212	9/16/2008	Freight
1149	NKCR003727	21212	9/16/2008	Freight
1150	NKCR003728	21212	9/16/2008	Freight
1151	NKCR003729	21212	9/16/2008	Freight
1152	NKCR003730	21212	9/16/2008	Freight
1153	NKCR003731	21212	9/18/2008	Freight
1154	NKCR003732	21212	9/16/2008	Freight
1155	NKCR003733	21212	9/26/2008	Freight
1156	NKCR003734	21212	9/22/2008	Freight
1157	NKCR003735	21212	9/18/2008	Freight
1158	NKCR003736	21212	9/18/2008	Freight
1159	NKCR003737	21212	9/18/2008	Freight
1160	NKCR003738	21212	9/26/2008	Freight
1161	NKCR003739	21212	9/18/2008	Freight
1162	NKCR003740	21212	9/18/2008	Freight
1163	NKCR003741	21212	9/18/2008	Freight
1164	NKCR003742	21212	9/18/2008	Freight
1165	NKCR003743	21212	9/18/2008	Freight
1166	NKCR003744	21212	9/26/2008	Freight
1167	NKCR003745	21212	9/22/2008	Freight
1168	NKCR003746	21212	9/22/2008	Freight
1169	NKCR003748	21212	9/18/2008	Freight
1170	NKCR003750	21212	9/18/2008	Freight
1171	NKCR003752	21212	9/22/2008	Freight
1172	NKCR003753	21212	9/18/2008	Freight
1173	NKCR003754	21212	9/22/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1174	NKCR003755	21212	9/18/2008	Freight
1175	NKCR003756	21212	9/22/2008	Freight
1176	NKCR003757	21212	9/26/2008	Freight
1177	NKCR003758	21212	9/26/2008	Freight
1178	NKCR003759	21212	9/22/2008	Freight
1179	NKCR003760	21212	9/22/2008	Freight
1180	NKCR003761	21212	9/22/2008	Freight
1181	NKCR003762	21212	9/22/2008	Freight
1182	NKCR003763	21212	9/22/2008	Freight
1183	NKCR003764	21212	9/26/2008	Freight
1184	NKCR003765	21212	9/26/2008	Freight
1185	NKCR003766	21212	9/26/2008	Freight
1186	NKCR003767	21212	9/26/2008	Freight
1187	NKCR003768	21212	9/22/2008	Freight
1188	NKCR003769	21212	9/26/2008	Freight
1189	NKCR003770	21212	9/26/2008	Freight
1190	NKCR003771	21212	9/26/2008	Freight
1191	NKCR003772	21212	9/26/2008	Freight
1192	NKCR003773	21212	9/26/2008	Freight
1193	NKCR003774	21212	9/26/2008	Freight
1194	NKCR003775	21212	9/26/2008	Freight
1195	NKCR003776	21212	9/26/2008	Freight
1196	NKCR003777	21212	9/26/2008	Freight
1197	NKCR003778	21212	9/26/2008	Freight
1198	NKCR003779	21212	9/26/2008	Freight
1199	NKCR003780	21212	9/30/2008	Freight
1200	NKCR003781	21212	9/26/2008	Freight
1201	NKCR003782	21212	9/26/2008	Freight
1202	NKCR003783	21212	9/30/2008	Freight
1203	NKCR003784	21212	9/30/2008	Freight
1204	NKCR003785	21212	9/30/2008	Freight
1205	NKCR003786	21212	9/30/2008	Freight
1206	NKCR003787	21212	9/30/2008	Freight
1207	NKCR003788	21212	9/30/2008	Freight
1208	NKCR003789	21212	9/30/2008	Freight
1209	NKCR003790	21212	9/30/2008	Freight
1210	NKCR003791	21212	9/30/2008	Freight
1211	NKCR003792	21212	9/30/2008	Freight
1212	NKCR003793	21212	9/30/2008	Freight
1213	NKCR003794	21212	9/30/2008	Freight
1214	NKCR003795	21212	9/30/2008	Freight
1215	NKCR003796	21212	9/30/2008	Freight
1216	NKCR003797	21212	9/30/2008	Freight
1217	NKCR003798	21212	9/30/2008	Freight
1218	NKCR003799	21212	9/30/2008	Freight
1219	NKCR003800	21212	9/30/2008	Freight
1220	NKCR003747	21212	10/30/2008	Freight
1221	NKCR003749	21212	10/30/2008	Freight
1222	NKCR003751	21212	10/30/2008	Freight
1223	NKCR003801	21212	10/30/2008	Freight
1224	NKCR003802	21212	10/30/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1225	NKCR003803	21212	10/30/2008	Freight
1226	NKCR003804	21212	10/30/2008	Freight
1227	NKCR003805	21212	10/30/2008	Freight
1228	NKCR003806	21212	10/30/2008	Freight
1229	NKCR003807	21212	10/30/2008	Freight
1230	NKCR003808	21212	10/30/2008	Freight
1231	NKCR003809	21212	10/30/2008	Freight
1232	NKCR003810	21212	10/30/2008	Freight
1233	NKCR003811	21212	10/30/2008	Freight
1234	NKCR003812	21212	10/30/2008	Freight
1235	NKCR003813	21212	10/30/2008	Freight
1236	NKCR003814	21212	10/30/2008	Freight
1237	NKCR003815	21212	10/30/2008	Freight
1238	TILX056192	51911	7/25/2008	Freight
1239	TILX056198	51911	7/25/2008	Freight
1240	TILX056193	51911	10/29/2008	Freight
1241	TILX056197	51911	10/29/2008	Freight
1242	TILX056199	51911	10/29/2008	Freight
1243	TILX120036	32225	3/31/2008	Tank
1244	TILX120037	32225	3/24/2008	Tank
1245	TILX120038	32225	3/24/2008	Tank
1246	TILX120039	32225	3/28/2008	Tank
1247	TILX120040	32225	3/24/2008	Tank
1248	TILX120041	32225	3/24/2008	Tank
1249	TILX120042	32225	3/24/2008	Tank
1250	TILX200917	7228	3/17/2008	Tank
1251	TILX200918	7228	3/17/2008	Tank
1252	TILX200919	7228	3/17/2008	Tank
1253	TILX600295	30216	7/30/2008	Tank
1254	TILX600296	30216	7/30/2008	Tank
1255	TILX600297	30216	7/30/2008	Tank
1256	TILX600298	30216	7/30/2008	Tank
1257	TILX600299	30216	7/31/2008	Tank
1258	TILX600300	30216	7/31/2008	Tank
1259	TILX600301	30216	7/30/2008	Tank
1260	TILX600302	30216	7/31/2008	Tank
1261	TILX600303	30216	8/6/2008	Tank
1262	TILX600304	30216	8/6/2008	Tank
1263	TILX201328	7964	4/18/2008	Tank
1264	TILX201329	7964	4/18/2008	Tank
1265	TILX201330	7964	4/18/2008	Tank
1266	TILX201331	7964	4/18/2008	Tank
1267	TILX253574	8044	5/29/2008	Tank
1268	TILX253575	8044	5/29/2008	Tank
1269	TILX253477	8044	8/19/2008	Tank
1270	TILX253478	8044	8/19/2008	Tank
1271	TILX253479	8044	8/19/2008	Tank
1272	TILX043246	20862	3/31/2008	Freight
1273	TILX043247	20862	3/31/2008	Freight
1274	TILX043248	20862	3/31/2008	Freight
1275	TILX043249	20862	3/31/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1276	TILX043250	20862	3/31/2008	Freight
1277	TILX043251	20862	3/31/2008	Freight
1278	TILX043252	20862	3/31/2008	Freight
1279	TILX043253	20862	3/31/2008	Freight
1280	TILX043254	20862	3/31/2008	Freight
1281	TILX043255	20862	4/9/2008	Freight
1282	TILX043256	20862	4/9/2008	Freight
1283	TILX043257	20862	4/9/2008	Freight
1284	TILX043258	20862	4/9/2008	Freight
1285	TILX043259	20862	4/9/2008	Freight
1286	TILX043260	20862	4/9/2008	Freight
1287	TILX043261	20862	4/9/2008	Freight
1288	TILX043262	20862	4/9/2008	Freight
1289	TILX043263	20862	4/9/2008	Freight
1290	TILX043264	20862	4/9/2008	Freight
1291	TILX043265	20862	4/9/2008	Freight
1292	TILX043266	20862	4/9/2008	Freight
1293	TILX043267	20862	4/9/2008	Freight
1294	TILX043268	20862	4/9/2008	Freight
1295	TILX043269	20862	4/9/2008	Freight
1296	TILX043270	20862	4/9/2008	Freight
1297	TILX043271	20862	4/9/2008	Freight
1298	TILX043272	20862	4/9/2008	Freight
1299	TILX043273	20862	4/9/2008	Freight
1300	TILX043274	20862	4/9/2008	Freight
1301	TILX043275	20862	4/9/2008	Freight
1302	TILX043276	20862	4/9/2008	Freight
1303	TILX043277	20862	4/9/2008	Freight
1304	TILX043278	20862	4/9/2008	Freight
1305	TILX043279	20862	4/9/2008	Freight
1306	TILX043280	20862	4/9/2008	Freight
1307	TILX043281	20862	4/9/2008	Freight
1308	TILX043282	20862	4/9/2008	Freight
1309	TILX043283	20862	4/9/2008	Freight
1310	TILX043284	20862	4/9/2008	Freight
1311	TILX043285	20862	4/9/2008	Freight
1312	TILX043286	20862	4/9/2008	Freight
1313	TILX043287	20862	4/9/2008	Freight
1314	TILX043288	20862	4/30/2008	Freight
1315	TILX043289	20862	4/30/2008	Freight
1316	TILX043290	20862	4/30/2008	Freight
1317	TILX043291	20862	4/30/2008	Freight
1318	TILX043292	20862	4/30/2008	Freight
1319	TILX043293	20862	4/30/2008	Freight
1320	TILX043294	20862	4/30/2008	Freight
1321	TILX043295	20862	4/30/2008	Freight
1322	TILX043296	20862	4/30/2008	Freight
1323	TILX043297	20862	4/30/2008	Freight
1324	TILX043298	20862	4/30/2008	Freight
1325	TILX043299	20862	4/30/2008	Freight
1326	TILX043300	20862	4/30/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1327	TILX043301	20862	4/30/2008	Freight
1328	TILX043302	20862	4/30/2008	Freight
1329	TILX043303	20862	4/30/2008	Freight
1330	TILX043304	20862	4/30/2008	Freight
1331	TILX043305	20862	4/30/2008	Freight
1332	TILX043306	20862	4/30/2008	Freight
1333	TILX043307	20862	4/30/2008	Freight
1334	TILX043308	20862	4/30/2008	Freight
1335	TILX043309	20862	4/30/2008	Freight
1336	TILX043310	20862	4/30/2008	Freight
1337	TILX043311	20862	4/30/2008	Freight
1338	TILX043312	20862	4/30/2008	Freight
1339	TILX043313	20862	4/30/2008	Freight
1340	TILX043314	20862	4/30/2008	Freight
1341	TILX043315	20862	4/30/2008	Freight
1342	TILX043316	20862	4/30/2008	Freight
1343	TILX043317	20862	4/30/2008	Freight
1344	TILX043318	20862	4/30/2008	Freight
1345	TILX043319	20862	4/30/2008	Freight
1346	TILX043320	20862	4/30/2008	Freight
1347	TILX043321	20862	4/30/2008	Freight
1348	TILX043322	20862	4/30/2008	Freight
1349	TILX043323	20862	4/30/2008	Freight
1350	TILX043324	20862	4/30/2008	Freight
1351	TILX043325	20862	4/30/2008	Freight
1352	TILX043326	20862	4/30/2008	Freight
1353	TILX043327	20862	4/30/2008	Freight
1354	TILX043328	20862	4/30/2008	Freight
1355	TILX043329	20862	4/30/2008	Freight
1356	TILX043330	20862	4/30/2008	Freight
1357	TILX043331	20862	4/30/2008	Freight
1358	TILX043332	20862	4/30/2008	Freight
1359	TILX043333	20862	4/30/2008	Freight
1360	TILX043334	20862	4/30/2008	Freight
1361	TILX043335	20862	4/30/2008	Freight
1362	TILX043336	20862	4/30/2008	Freight
1363	TILX043337	20862	4/30/2008	Freight
1364	TILX043338	20862	4/30/2008	Freight
1365	TILX043339	20862	4/30/2008	Freight
1366	TILX043340	20862	4/30/2008	Freight
1367	TILX043341	20862	4/30/2008	Freight
1368	TILX043342	20862	4/30/2008	Freight
1369	TILX043343	20862	4/30/2008	Freight
1370	TILX043344	20862	4/30/2008	Freight
1371	TILX043345	20862	4/30/2008	Freight
1372	TILX043346	20862	4/30/2008	Freight
1373	TILX043347	20862	4/30/2008	Freight
1374	TILX043348	20862	4/30/2008	Freight
1375	TILX043349	20862	4/30/2008	Freight
1376	TILX043350	20862	4/30/2008	Freight
1377	TILX043351	20862	4/30/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1378	TILX043352	20862	4/30/2008	Freight
1379	TILX043353	20862	4/30/2008	Freight
1380	TILX043354	20862	4/30/2008	Freight
1381	TILX043355	20862	4/30/2008	Freight
1382	TILX043356	20862	4/30/2008	Freight
1383	TILX043357	20862	4/30/2008	Freight
1384	TILX043358	20862	4/30/2008	Freight
1385	TILX043359	20862	4/30/2008	Freight
1386	TILX043360	20862	4/30/2008	Freight
1387	TILX043361	20862	4/30/2008	Freight
1388	TILX043362	20862	4/30/2008	Freight
1389	TILX043363	20862	4/30/2008	Freight
1390	TILX043364	20862	4/30/2008	Freight
1391	TILX043365	20862	4/30/2008	Freight
1392	TILX043366	20862	4/30/2008	Freight
1393	TILX043367	20862	4/30/2008	Freight
1394	TILX043368	20862	4/30/2008	Freight
1395	TILX043369	20862	4/30/2008	Freight
1396	TILX043370	20862	4/30/2008	Freight
1397	TILX043371	20862	4/30/2008	Freight
1398	TILX043372	20862	4/30/2008	Freight
1399	TILX043373	20862	4/30/2008	Freight
1400	TILX160621	8368	3/31/2008	Tank
1401	TILX160622	8368	3/31/2008	Tank
1402	TILX160623	8368	2/20/2008	Tank
1403	TILX160624	8368	2/14/2008	Tank
1404	TILX160625	8368	3/31/2008	Tank
1405	TILX160626	8368	3/31/2008	Tank
1406	TILX160627	8368	2/26/2008	Tank
1407	TILX160628	8368	2/14/2008	Tank
1408	TILX160629	8368	2/28/2008	Tank
1409	TILX160630	8368	2/14/2008	Tank
1410	TILX160631	8368	2/14/2008	Tank
1411	TILX160632	8368	2/14/2008	Tank
1412	TILX160633	8368	2/26/2008	Tank
1413	TILX160634	8368	2/21/2008	Tank
1414	TILX160635	8368	2/21/2008	Tank
1415	TILX160636	8368	2/26/2008	Tank
1416	TILX160637	8368	2/21/2008	Tank
1417	TILX160638	8368	2/26/2008	Tank
1418	TILX160639	8368	2/21/2008	Tank
1419	TILX160640	8368	2/26/2008	Tank
1420	TILX160641	8368	2/26/2008	Tank
1421	TILX160642	8368	3/13/2008	Tank
1422	TILX160643	8368	2/28/2008	Tank
1423	TILX160644	8368	2/29/2008	Tank
1424	TILX160645	8368	2/28/2008	Tank
1425	TILX160646	8368	3/13/2008	Tank
1426	TILX160647	8368	3/13/2008	Tank
1427	TILX160648	8368	2/29/2008	Tank
1428	TILX160649	8368	2/29/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1429	TILX160650	8368	3/13/2008	Tank
1430	TILX160651	8368	3/13/2008	Tank
1431	TILX160652	8368	3/13/2008	Tank
1432	TILX160653	8368	3/13/2008	Tank
1433	TILX160654	8368	3/27/2008	Tank
1434	TILX160655	8368	3/13/2008	Tank
1435	TILX160656	8368	3/21/2008	Tank
1436	TILX160657	8368	3/26/2008	Tank
1437	TILX160658	8368	3/13/2008	Tank
1438	TILX160659	8368	3/13/2008	Tank
1439	TILX160660	8368	3/21/2008	Tank
1440	TILX160661	8368	3/14/2008	Tank
1441	TILX160662	8368	3/14/2008	Tank
1442	TILX160663	8368	3/21/2008	Tank
1443	TILX160664	8368	3/14/2008	Tank
1444	TILX160665	8368	3/17/2008	Tank
1445	TILX160666	8368	3/17/2008	Tank
1446	TILX160667	8368	3/18/2008	Tank
1447	TILX160668	8368	3/14/2008	Tank
1448	TILX160669	8368	3/17/2008	Tank
1449	TILX160670	8368	3/27/2008	Tank
1450	TILX160671	8368	3/18/2008	Tank
1451	TILX160672	8368	3/27/2008	Tank
1452	TILX160673	8368	3/31/2008	Tank
1453	TILX160674	8368	3/21/2008	Tank
1454	TILX160675	8368	4/4/2008	Tank
1455	TILX160676	8368	4/4/2008	Tank
1456	TILX160677	8368	3/21/2008	Tank
1457	TILX160678	8368	3/27/2008	Tank
1458	TILX160679	8368	4/4/2008	Tank
1459	TILX160680	8368	3/31/2008	Tank
1460	TILX160681	8368	3/31/2008	Tank
1461	TILX160682	8368	4/4/2008	Tank
1462	TILX160683	8368	3/26/2008	Tank
1463	TILX160684	8368	3/28/2008	Tank
1464	TILX160685	8368	3/31/2008	Tank
1465	TILX160686	8368	3/27/2008	Tank
1466	TILX160687	8368	3/27/2008	Tank
1467	TILX160688	8368	3/31/2008	Tank
1468	TILX160689	8368	3/31/2008	Tank
1469	TILX160690	8368	3/31/2008	Tank
1470	TILX160691	8368	4/4/2008	Tank
1471	TILX160692	8368	3/28/2008	Tank
1472	TILX160693	8368	4/9/2008	Tank
1473	TILX160694	8368	3/31/2008	Tank
1474	TILX160695	8368	4/4/2008	Tank
1475	TILX160696	8368	4/8/2008	Tank
1476	TILX160697	8368	4/9/2008	Tank
1477	TILX160698	8368	4/16/2008	Tank
1478	TILX160699	8368	4/29/2008	Tank
1479	TILX160700	8368	4/16/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1480	TILX160701	8368	5/6/2008	Tank
1481	TILX160702	8368	4/8/2008	Tank
1482	TILX160703	8368	4/24/2008	Tank
1483	TILX160704	8368	4/9/2008	Tank
1484	TILX160705	8368	4/9/2008	Tank
1485	TILX160706	8368	4/9/2008	Tank
1486	TILX160707	8368	4/16/2008	Tank
1487	TILX160708	8368	4/24/2008	Tank
1488	TILX160709	8368	4/24/2008	Tank
1489	TILX160710	8368	4/10/2008	Tank
1490	TILX160711	8368	4/16/2008	Tank
1491	TILX160712	8368	4/24/2008	Tank
1492	TILX160713	8368	4/24/2008	Tank
1493	TILX160714	8368	4/14/2008	Tank
1494	TILX160715	8368	4/16/2008	Tank
1495	TILX160716	8368	4/16/2008	Tank
1496	TILX160717	8368	4/16/2008	Tank
1497	TILX160718	8368	4/16/2008	Tank
1498	TILX160719	8368	4/14/2008	Tank
1499	TILX160720	8368	4/16/2008	Tank
1500	TILX110472	8368	8/6/2008	Tank
1501	TILX110473	8368	8/6/2008	Tank
1502	TILX110474	8368	8/6/2008	Tank
1503	TILX110475	8368	8/6/2008	Tank
1504	TILX110476	8368	8/6/2008	Tank
1505	TILX160888	8962	6/27/2008	Tank
1506	TILX160889	8962	6/30/2008	Tank
1507	TILX160890	8962	6/27/2008	Tank
1508	TILX160891	8962	6/30/2008	Tank
1509	TILX160893	8962	6/27/2008	Tank
1510	TILX160884	8962	9/10/2008	Tank
1511	TILX160885	8962	9/10/2008	Tank
1512	TILX160886	8962	9/10/2008	Tank
1513	TILX160887	8962	9/10/2008	Tank
1514	TILX160892	8962	9/10/2008	Tank
1515	TILX160894	8962	9/10/2008	Tank
1516	TILX160895	8962	9/10/2008	Tank
1517	TILX160896	8962	9/10/2008	Tank
1518	TILX160897	8962	9/10/2008	Tank
1519	TILX160898	8962	9/10/2008	Tank
1520	TILX160899	8962	9/10/2008	Tank
1521	TILX160900	8962	9/10/2008	Tank
1522	TILX160901	8962	9/10/2008	Tank
1523	TILX160902	8962	9/10/2008	Tank
1524	TILX160903	8962	9/10/2008	Tank
1525	TILX160904	8962	9/10/2008	Tank
1526	TILX160905	8962	9/10/2008	Tank
1527	TILX160906	8962	9/10/2008	Tank
1528	TILX160907	8962	9/10/2008	Tank
1529	TILX160908	8962	9/10/2008	Tank
1530	TILX253550	49750	5/29/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1531	TILX253551	49750	5/29/2008	Tank
1532	TILX253553	49750	5/29/2008	Tank
1533	TILX253552	49750	5/6/2008	Tank
1534	TILX253554	49750	5/29/2008	Tank
1535	TILX253555	49750	5/6/2008	Tank
1536	TILX253556	49750	5/6/2008	Tank
1537	TILX253557	49750	5/6/2008	Tank
1538	TILX253558	49750	5/6/2008	Tank
1539	TILX253559	49750	5/6/2008	Tank
1540	TILX196625	51107	5/21/2008	Tank
1541	TILX196626	51107	5/21/2008	Tank
1542	TILX196627	51107	5/21/2008	Tank
1543	TILX196628	51107	5/21/2008	Tank
1544	TILX196629	51107	5/21/2008	Tank
1545	TILX196630	51107	5/21/2008	Tank
1546	TILX196631	51107	5/21/2008	Tank
1547	TILX196632	51107	5/21/2008	Tank
1548	TILX196633	51107	5/21/2008	Tank
1549	TILX196634	51107	5/27/2008	Tank
1550	TILX196635	51107	5/27/2008	Tank
1551	TILX196636	51107	5/21/2008	Tank
1552	TILX196637	51107	5/21/2008	Tank
1553	TILX196638	51107	5/21/2008	Tank
1554	TILX196639	51107	5/27/2008	Tank
1555	TILX196640	51107	5/27/2008	Tank
1556	TILX196641	51107	5/27/2008	Tank
1557	TILX196642	51107	5/27/2008	Tank
1558	TILX196643	51107	5/27/2008	Tank
1559	TILX196644	51107	5/31/2008	Tank
1560	TILX196645	51107	5/27/2008	Tank
1561	TILX196646	51107	5/27/2008	Tank
1562	TILX196647	51107	5/31/2008	Tank
1563	TILX196648	51107	5/27/2008	Tank
1564	TILX196649	51107	5/31/2008	Tank
1565	TILX196650	51107	5/31/2008	Tank
1566	TILX196651	51107	5/31/2008	Tank
1567	TILX196652	51107	5/31/2008	Tank
1568	TILX319381	10060	10/31/2008	Tank
1569	TILX319382	10060	10/31/2008	Tank
1570	TILX319383	10060	10/31/2008	Tank
1571	TILX319384	10060	10/31/2008	Tank
1572	TILX319385	10060	10/31/2008	Tank
1573	TILX319386	10060	10/31/2008	Tank
1574	TILX319387	10060	10/31/2008	Tank
1575	TILX319388	10060	10/31/2008	Tank
1576	TILX319389	10060	10/31/2008	Tank
1577	TILX319390	10060	10/31/2008	Tank
1578	TILX319391	10060	10/31/2008	Tank
1579	TILX319392	10060	10/31/2008	Tank
1580	TILX319393	10060	10/31/2008	Tank
1581	TILX319394	10060	10/31/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1582	TILX319395	10060	10/31/2008	Tank
1583	TILX319396	10060	10/31/2008	Tank
1584	TILX319397	10060	10/31/2008	Tank
1585	TILX319398	10060	10/31/2008	Tank
1586	TILX319399	10060	10/31/2008	Tank
1587	TILX319400	10060	10/31/2008	Tank
1588	TILX319401	10060	10/31/2008	Tank
1589	TILX319402	10060	10/31/2008	Tank
1590	TILX319403	10060	10/31/2008	Tank
1591	TILX319404	10060	10/31/2008	Tank
1592	TILX319405	10060	10/31/2008	Tank
1593	TILX319406	10060	10/31/2008	Tank
1594	TILX319407	10060	10/31/2008	Tank
1595	TILX319408	10060	10/31/2008	Tank
1596	TILX319409	10060	10/31/2008	Tank
1597	TILX319410	10060	10/31/2008	Tank
1598	TILX319411	10060	10/31/2008	Tank
1599	TILX319412	10060	10/31/2008	Tank
1600	TILX319413	10060	10/31/2008	Tank
1601	TILX319414	10060	10/31/2008	Tank
1602	TILX319415	10060	10/31/2008	Tank
1603	TILX319416	10060	10/31/2008	Tank
1604	TILX319417	10060	10/31/2008	Tank
1605	TILX319418	10060	10/31/2008	Tank
1606	TILX319419	10060	10/31/2008	Tank
1607	TILX319420	10060	10/31/2008	Tank
1608	TILX319421	10060	10/31/2008	Tank
1609	TILX319422	10060	10/31/2008	Tank
1610	TILX319423	10060	10/31/2008	Tank
1611	TILX319424	10060	10/31/2008	Tank
1612	TILX319425	10060	10/31/2008	Tank
1613	TILX319426	10060	10/31/2008	Tank
1614	TILX319427	10060	10/31/2008	Tank
1615	TILX319428	10060	10/31/2008	Tank
1616	TILX319429	10060	10/31/2008	Tank
1617	TILX319430	10060	10/31/2008	Tank
1618	TILX319431	10060	10/31/2008	Tank
1619	TILX319432	10060	10/31/2008	Tank
1620	TILX319433	10060	10/31/2008	Tank
1621	TILX319434	10060	10/31/2008	Tank
1622	TILX319435	10060	10/31/2008	Tank
1623	TILX319436	10060	10/31/2008	Tank
1624	TILX319437	10060	10/31/2008	Tank
1625	TILX319438	10060	10/31/2008	Tank
1626	TILX319439	10060	10/31/2008	Tank
1627	TILX319440	10060	10/31/2008	Tank
1628	TILX319441	10060	10/31/2008	Tank
1629	TILX319442	10060	10/31/2008	Tank
1630	TILX319443	10060	10/31/2008	Tank
1631	TILX319444	10060	10/31/2008	Tank
1632	TILX319445	10060	10/31/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1633	TILX319446	10060	10/31/2008	Tank
1634	TILX319447	10060	10/31/2008	Tank
1635	TILX319448	10060	10/31/2008	Tank
1636	TILX319449	10060	10/31/2008	Tank
1637	TILX319450	10060	10/31/2008	Tank
1638	TILX319451	10060	10/31/2008	Tank
1639	TILX319452	10060	10/31/2008	Tank
1640	TILX319453	10060	10/31/2008	Tank
1641	TILX319454	10060	10/31/2008	Tank
1642	TILX319455	10060	10/31/2008	Tank
1643	TILX319456	10060	10/31/2008	Tank
1644	TILX319457	10060	10/31/2008	Tank
1645	TILX319458	10060	10/31/2008	Tank
1646	TILX319459	10060	10/31/2008	Tank
1647	TILX319460	10060	10/31/2008	Tank
1648	TILX319461	10060	10/31/2008	Tank
1649	TILX319462	10060	10/31/2008	Tank
1650	TILX319463	10060	10/31/2008	Tank
1651	TILX319464	10060	10/31/2008	Tank
1652	TILX319465	10060	10/31/2008	Tank
1653	TILX319466	10060	10/31/2008	Tank
1654	TILX319467	10060	10/31/2008	Tank
1655	TILX319468	10060	10/31/2008	Tank
1656	TILX319469	10060	10/31/2008	Tank
1657	TILX319470	10060	10/31/2008	Tank
1658	TILX319471	10060	10/31/2008	Tank
1659	TILX319472	10060	10/31/2008	Tank
1660	TILX319473	10060	10/31/2008	Tank
1661	TILX319474	10060	10/31/2008	Tank
1662	TILX319475	10060	10/31/2008	Tank
1663	TILX319476	10060	10/31/2008	Tank
1664	TILX319477	10060	10/31/2008	Tank
1665	TILX319478	10060	10/31/2008	Tank
1666	TILX319479	10060	10/31/2008	Tank
1667	TILX319480	10060	10/31/2008	Tank
1668	TILX319481	10060	10/24/2008	Tank
1669	TILX319482	10060	10/24/2008	Tank
1670	TILX319483	10060	10/24/2008	Tank
1671	TILX319484	10060	10/24/2008	Tank
1672	TILX319485	10060	10/24/2008	Tank
1673	TILX319486	10060	10/24/2008	Tank
1674	TILX319487	10060	10/24/2008	Tank
1675	TILX319488	10060	10/24/2008	Tank
1676	TILX319489	10060	10/24/2008	Tank
1677	TILX319490	10060	10/24/2008	Tank
1678	TILX319491	10060	10/24/2008	Tank
1679	TILX319492	10060	10/24/2008	Tank
1680	TILX319493	10060	10/24/2008	Tank
1681	TILX319494	10060	10/24/2008	Tank
1682	TILX319495	10060	10/24/2008	Tank
1683	TILX319496	10060	10/24/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1684	TILX319497	10060	10/24/2008	Tank
1685	TILX319498	10060	10/24/2008	Tank
1686	TILX319499	10060	10/24/2008	Tank
1687	TILX319500	10060	10/24/2008	Tank
1688	TILX319501	10060	10/24/2008	Tank
1689	TILX319502	10060	10/24/2008	Tank
1690	TILX319503	10060	10/24/2008	Tank
1691	TILX319504	10060	10/24/2008	Tank
1692	TILX319505	10060	10/24/2008	Tank
1693	TILX319506	10060	10/24/2008	Tank
1694	TILX319507	10060	10/24/2008	Tank
1695	TILX319508	10060	10/24/2008	Tank
1696	TILX319509	10060	10/24/2008	Tank
1697	TILX319510	10060	10/24/2008	Tank
1698	TILX319511	10060	10/24/2008	Tank
1699	TILX319512	10060	10/24/2008	Tank
1700	TILX319513	10060	10/24/2008	Tank
1701	TILX319514	10060	10/24/2008	Tank
1702	TILX319515	10060	10/24/2008	Tank
1703	TILX319516	10060	10/24/2008	Tank
1704	TILX319517	10060	10/24/2008	Tank
1705	TILX319518	10060	10/24/2008	Tank
1706	TILX319519	10060	10/24/2008	Tank
1707	TILX319520	10060	10/24/2008	Tank
1708	TILX319521	10060	10/24/2008	Tank
1709	TILX319522	10060	10/24/2008	Tank
1710	TILX319523	10060	10/24/2008	Tank
1711	TILX319524	10060	10/24/2008	Tank
1712	TILX319525	10060	10/24/2008	Tank
1713	TILX319526	10060	10/24/2008	Tank
1714	TILX319527	10060	10/24/2008	Tank
1715	TILX319528	10060	10/24/2008	Tank
1716	TILX319529	10060	10/24/2008	Tank
1717	TILX319530	10060	10/24/2008	Tank
1718	TILX319531	10060	10/24/2008	Tank
1719	TILX319532	10060	10/24/2008	Tank
1720	TILX319533	10060	10/24/2008	Tank
1721	TILX319534	10060	10/24/2008	Tank
1722	TILX319535	10060	10/24/2008	Tank
1723	TILX319536	10060	10/24/2008	Tank
1724	TILX319537	10060	10/24/2008	Tank
1725	TILX319538	10060	10/24/2008	Tank
1726	TILX319539	10060	10/24/2008	Tank
1727	TILX319540	10060	10/24/2008	Tank
1728	TILX319541	10060	10/24/2008	Tank
1729	TILX319542	10060	10/24/2008	Tank
1730	TILX319543	10060	10/24/2008	Tank
1731	TILX319544	10060	10/24/2008	Tank
1732	TILX319545	10060	10/24/2008	Tank
1733	TILX303410	10060	7/31/2008	Tank
1734	TILX303412	10060	7/31/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1735	TILX303413	10060	7/31/2008	Tank
1736	TILX303414	10060	7/31/2008	Tank
1737	TILX303415	10060	7/31/2008	Tank
1738	TILX303416	10060	7/31/2008	Tank
1739	TILX303417	10060	7/31/2008	Tank
1740	TILX303420	10060	7/31/2008	Tank
1741	TILX303421	10060	7/31/2008	Tank
1742	TILX303423	10060	7/31/2008	Tank
1743	TILX303424	10060	7/31/2008	Tank
1744	TILX303425	10060	7/31/2008	Tank
1745	TILX303427	10060	7/31/2008	Tank
1746	TILX303428	10060	7/31/2008	Tank
1747	TILX303429	10060	7/31/2008	Tank
1748	TILX303430	10624	6/26/2008	Tank
1749	TILX303431	10624	6/26/2008	Tank
1750	TILX303432	10624	6/26/2008	Tank
1751	TILX303433	10624	6/26/2008	Tank
1752	TILX303434	10624	6/26/2008	Tank
1753	TILX303435	10624	6/26/2008	Tank
1754	TILX303436	10624	6/26/2008	Tank
1755	TILX303437	10624	6/26/2008	Tank
1756	TILX303438	10624	6/26/2008	Tank
1757	TILX303439	10624	6/26/2008	Tank
1758	TILX303440	10624	6/26/2008	Tank
1759	TILX303441	10624	6/26/2008	Tank
1760	TILX303442	10624	6/26/2008	Tank
1761	TILX303443	10624	6/26/2008	Tank
1762	TILX303444	10624	6/26/2008	Tank
1763	TILX056225	1057	6/26/2008	Freight
1764	TILX056226	1057	6/26/2008	Freight
1765	TILX056227	1057	6/26/2008	Freight
1766	TILX056228	1057	6/26/2008	Freight
1767	TILX056229	1057	6/26/2008	Freight
1768	TILX056230	1057	6/26/2008	Freight
1769	TILX056232	1057	6/26/2008	Freight
1770	TILX056236	1057	6/26/2008	Freight
1771	TILX056263	1057	6/26/2008	Freight
1772	TILX056264	1057	6/26/2008	Freight
1773	TILX056265	1057	6/26/2008	Freight
1774	TILX056266	1057	6/26/2008	Freight
1775	TILX056267	1057	6/26/2008	Freight
1776	TILX056269	1057	6/26/2008	Freight
1777	TILX056350	1057	8/28/2008	Freight
1778	TILX056351	1057	8/28/2008	Freight
1779	TILX056352	1057	8/28/2008	Freight
1780	TILX056353	1057	8/28/2008	Freight
1781	TILX056354	1057	8/28/2008	Freight
1782	TILX056355	1057	8/28/2008	Freight
1783	TILX056356	1057	8/28/2008	Freight
1784	TILX056357	1057	8/28/2008	Freight
1785	TILX056358	1057	8/28/2008	Freight

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1786	TILX056359	1057	8/28/2008	Freight
1787	TILX056360	1057	8/28/2008	Freight
1788	TILX056361	1057	8/28/2008	Freight
1789	TILX056362	1057	8/28/2008	Freight
1790	TILX056363	1057	8/28/2008	Freight
1791	TILX056364	1057	8/28/2008	Freight
1792	TILX056365	1057	8/28/2008	Freight
1793	TILX056366	1057	8/28/2008	Freight
1794	TILX056367	1057	8/28/2008	Freight
1795	TILX056368	1057	8/28/2008	Freight
1796	TILX056369	1057	8/28/2008	Freight
1797	TILX056370	1057	8/28/2008	Freight
1798	TILX056371	1057	8/28/2008	Freight
1799	TILX056372	1057	8/28/2008	Freight
1800	TILX056373	1057	8/28/2008	Freight
1801	TILX056374	1057	8/28/2008	Freight
1802	TILX056375	1057	8/28/2008	Freight
1803	TILX056376	1057	8/28/2008	Freight
1804	TILX056377	1057	8/28/2008	Freight
1805	TILX056378	1057	8/28/2008	Freight
1806	TILX056379	1057	8/28/2008	Freight
1807	TILX056380	1057	8/28/2008	Freight
1808	TILX056381	1057	8/31/2008	Freight
1809	TILX056382	1057	8/31/2008	Freight
1810	TILX056383	1057	8/31/2008	Freight
1811	TILX056384	1057	8/31/2008	Freight
1812	TILX056385	1057	8/31/2008	Freight
1813	TILX262346	44951	11/29/2007	Tank
1814	TILX262347	44951	11/30/2007	Tank
1815	TILX262348	44951	11/29/2007	Tank
1816	TILX262349	44951	11/29/2007	Tank
1817	TILX262350	44951	11/30/2007	Tank
1818	TILX262973	44951	10/31/2008	Tank
1819	TILX262974	44951	10/31/2008	Tank
1820	TILX262976	44951	10/31/2008	Tank
1821	TILX262393	30990	3/31/2008	Tank
1822	TILX262395	30990	3/31/2008	Tank
1823	TILX262396	30990	3/31/2008	Tank
1824	TILX262397	30990	3/31/2008	Tank
1825	TILX262400	30990	3/31/2008	Tank
1826	TILX262401	30990	3/31/2008	Tank
1827	TILX262402	30990	3/31/2008	Tank
1828	TILX262403	30990	3/31/2008	Tank
1829	TILX262405	30990	3/31/2008	Tank
1830	TILX262406	30990	3/31/2008	Tank
1831	TILX262407	30990	3/31/2008	Tank
1832	TILX262420	30990	3/31/2008	Tank
1833	TILX262421	30990	3/31/2008	Tank
1834	TILX262422	30990	3/31/2008	Tank
1835	TILX262423	30990	3/31/2008	Tank
1836	TILX262424	30990	3/31/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1837	TILX262426	30990	3/31/2008	Tank
1838	TILX262427	30990	3/31/2008	Tank
1839	TILX262428	30990	3/31/2008	Tank
1840	TILX262429	30990	4/10/2008	Tank
1841	TILX262430	30990	4/10/2008	Tank
1842	TILX262431	30990	3/31/2008	Tank
1843	TILX262432	30990	3/31/2008	Tank
1844	TILX262433	30990	4/10/2008	Tank
1845	TILX262434	30990	3/31/2008	Tank
1846	TILX262436	30990	5/9/2008	Tank
1847	TILX262439	30990	5/9/2008	Tank
1848	TILX262440	30990	5/9/2008	Tank
1849	TILX262441	30990	5/9/2008	Tank
1850	TILX262444	30990	5/9/2008	Tank
1851	TILX262445	30990	5/9/2008	Tank
1852	TILX262447	30990	5/9/2008	Tank
1853	TILX262449	30990	5/9/2008	Tank
1854	TILX262450	30990	5/9/2008	Tank
1855	TILX262451	30990	5/9/2008	Tank
1856	TILX262452	30990	5/9/2008	Tank
1857	TILX262454	30990	5/9/2008	Tank
1858	TILX262455	30990	5/9/2008	Tank
1859	TILX262457	30990	5/9/2008	Tank
1860	TILX262467	30990	5/9/2008	Tank
1861	TILX262425	30990	3/31/2008	Tank
1862	TILX262435	30990	4/10/2008	Tank
1863	TILX262437	30990	5/31/2008	Tank
1864	TILX262438	30990	5/14/2008	Tank
1865	TILX262442	30990	5/14/2008	Tank
1866	TILX262443	30990	5/14/2008	Tank
1867	TILX262446	30990	5/14/2008	Tank
1868	TILX262448	30990	5/9/2008	Tank
1869	TILX262453	30990	5/14/2008	Tank
1870	TILX262456	30990	5/28/2008	Tank
1871	TILX262458	30990	5/14/2008	Tank
1872	TILX262459	30990	5/9/2008	Tank
1873	TILX262460	30990	5/9/2008	Tank
1874	TILX262461	30990	5/9/2008	Tank
1875	TILX262462	30990	5/14/2008	Tank
1876	TILX262463	30990	5/14/2008	Tank
1877	TILX262464	30990	5/9/2008	Tank
1878	TILX262465	30990	5/14/2008	Tank
1879	TILX262466	30990	5/9/2008	Tank
1880	TILX262468	30990	5/31/2008	Tank
1881	TILX262469	30990	5/31/2008	Tank
1882	TILX262470	30990	5/28/2008	Tank
1883	TILX262471	30990	5/28/2008	Tank
1884	TILX262472	30990	5/28/2008	Tank
1885	TILX262473	30990	5/28/2008	Tank
1886	TILX262474	30990	5/31/2008	Tank
1887	TILX262475	30990	5/31/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1888	TILX262476	30990	5/28/2008	Tank
1889	TILX262477	30990	5/28/2008	Tank
1890	TILX262478	30990	5/28/2008	Tank
1891	TILX600305	43065	2/14/2008	Tank
1892	TILX600306	43065	2/20/2008	Tank
1893	TILX600307	43065	2/14/2008	Tank
1894	TILX600308	43065	2/14/2008	Tank
1895	TILX600309	43065	2/14/2008	Tank
1896	TILX600310	43065	2/20/2008	Tank
1897	TILX600311	43065	2/14/2008	Tank
1898	TILX600312	43065	2/21/2008	Tank
1899	TILX600313	43065	2/28/2008	Tank
1900	TILX600314	43065	2/28/2008	Tank
1901	TILX600315	43065	2/28/2008	Tank
1902	TILX600316	43065	3/13/2008	Tank
1903	TILX600317	43065	3/26/2008	Tank
1904	TILX600318	43065	4/4/2008	Tank
1905	TILX600319	43065	4/16/2008	Tank
1906	TILX600320	43065	2/14/2008	Tank
1907	TILX600321	43065	2/14/2008	Tank
1908	TILX600322	43065	2/14/2008	Tank
1909	TILX600323	43065	2/21/2008	Tank
1910	TILX600324	43065	2/26/2008	Tank
1911	TILX600325	43065	3/18/2008	Tank
1912	TILX600326	43065	2/26/2008	Tank
1913	TILX600327	43065	3/21/2008	Tank
1914	TILX600328	43065	3/21/2008	Tank
1915	TILX600329	43065	4/4/2008	Tank
1916	TILX600330	43065	4/4/2008	Tank
1917	TILX600331	43065	4/16/2008	Tank
1918	TILX600332	43065	4/21/2008	Tank
1919	TILX600333	43065	4/21/2008	Tank
1920	TILX600334	43065	4/16/2008	Tank
1921	TILX100820	43065	10/24/2008	Tank
1922	TILX100821	43065	10/24/2008	Tank
1923	TILX100822	43065	10/24/2008	Tank
1924	TILX100823	43065	10/24/2008	Tank
1925	TILX253439	18992	5/20/2008	Tank
1926	TILX253440	18992	5/20/2008	Tank
1927	TILX253441	18992	5/20/2008	Tank
1928	TILX253442	18992	5/20/2008	Tank
1929	TILX253443	18992	5/20/2008	Tank
1930	TILX253444	18992	5/20/2008	Tank
1931	TILX253445	18992	5/20/2008	Tank
1932	TILX253446	18992	5/20/2008	Tank
1933	TILX253447	18992	5/20/2008	Tank
1934	TILX253448	18992	5/20/2008	Tank
1935	TILX253449	18992	5/20/2008	Tank
1936	TILX253450	18992	5/21/2008	Tank
1937	TILX253451	18992	5/20/2008	Tank
1938	TILX253452	18992	5/21/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38TH FUNDING PORTFOLIO**

Schedule I

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Invoice Date</u>	<u>Car Type</u>
1939	TILX253453	18992	5/21/2008	Tank
1940	TILX253454	18992	5/27/2008	Tank
1941	TILX253455	18992	5/21/2008	Tank
1942	TILX253456	18992	5/21/2008	Tank
1943	TILX253457	18992	5/21/2008	Tank
1944	TILX253458	18992	5/21/2008	Tank
1945	TILX253467	51850	7/21/2008	Tank
1946	TILX253468	51850	7/21/2008	Tank
1947	TILX253469	51850	7/21/2008	Tank
1948	TILX253470	51850	7/21/2008	Tank
1949	TILX253472	51850	7/21/2008	Tank
1950	TILX253641	51850	8/28/2008	Tank
1951	TILX253920	52587	10/6/2008	Tank
1952	TILX253921	52587	10/6/2008	Tank
1953	TILX253922	52587	10/6/2008	Tank
1954	TILX253923	52587	10/6/2008	Tank
1955	TILX253924	52587	10/6/2008	Tank

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38th FUNDING PORTFOLIO**

Schedule II

<u>Lessee Number</u>	<u>Lessee</u>	<u>Rider Number</u>
1210	ADM TRANSPORTATION CO	60
1210	ADM TRANSPORTATION CO	61
1210	ADM TRANSPORTATION CO	62
1240	AG PROCESSING INC	17
1285	AKZO NOBEL CHEMICALS INC	1
1285	AKZO NOBEL CHEMICALS INC	2
27655	AMERICAN ECOLOGY CORP	2
32464	ARKEMA INC	4
47840	BIOVERSEL TRADING, INC	2
2373	BP AMOCO CHEMICAL CO	4
2830	CANADIAN PACIFIC RAILWAY	9
42687	CANEXUS CHEMICALS CANADA LIMITED PARTNERSHIP	1
2739	CARGILL INC	70
2739	CARGILL INC	72
3321	CONOCO PHILLIPS CO	14
3321	CONOCO PHILLIPS CO	15
48868	DTE PETCOKE LLC	1
4087	E I DUPONT DE NEMOURS	16
4087	E I DUPONT DE NEMOURS	17
4087	E I DUPONT DE NEMOURS	19
4087	E I DUPONT DE NEMOURS	20
35363	ENOCO LLC	2
4338	EPCO CARBONDIOXIDE PRO	2
27716	GEO SPECIALTY CHEMICALS INC	3
52067	HELM US CORPORATION	1
52067	HELM US CORPORATION	2
51908	HUTCHISON HAYES ENERGY LLC	1
21212	ILLINOIS CENTRAL RAILROAD CO	1
51911	LANDSTAR GLOBAL LOGISTICS, INC	1
32225	LANXESS CORP	2
7228	MARATHON PETROLEUM CO LLC	7
30216	MILLENNIUM INORGANIC CHEMICALS INC	4
7964	NALCO CORP	2
8044	NELSON BROTHERS LLC	2
8044	NELSON BROTHERS LLC	3
20862	NRG POWER MARKETING LLC	3
8368	OLIN CHLOR ALKALI PRODUCTS	10
8368	OLIN CHLOR ALKALI PRODUCTS	12
8962	PPG INDUSTRIES INC	9
49750	SANIMAX ENERGY, INC	1
51107	SEACOR ENERGY INC	1
10060	SHELL OIL CO	18
10060	SHELL OIL CO	17
10624	SUNOCO INC R M	8
1057	TATE & LYLE INGREDIENTS AMERICAS INC	9
44951	TEXMARK CHEMICALS, INC.	1
44951	TEXMARK CHEMICALS, INC.	2
30990	TRANSIT PM INC	4
30990	TRANSIT PM INC	5
43065	US MAGNESIUM, LLC	1

**TRINITY RAIL LEASING TRUST II
WAREHOUSE 38th FUNDING PORTFOLIO**

Schedule II

<u>Lessee Number</u>	<u>Lessee</u>	<u>Rider Number</u>
43065	US MAGNESIUM, LLC	2
18992	WESTERN FUELS & ASPHALT SUPPLY INC	2
51850	WILBUR-ELLIS COMPANY	1
51850	WILBUR-ELLIS COMPANY	2
52587	WILEY ORGANICS, INC. DBA ORGANIC TECHNOLOGIES	1